

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

<b>LANEWAY RESOURCES LIMITED</b>
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ACN or ARBN

<b>003 049 714</b>
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Quarter ended ("current quarter")

<b>31 December 2015</b>
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### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (6 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
- Joint Venture farm-in receipt	205	516
1.2 Payments (a) exploration and evaluation	(350)	(714)
(b) development	-	-
(c) production costs	-	-
(d) administration	(91)	(181)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	-	(6)
1.6 Income taxes paid	-	-
1.7 Other	-	-
<b>Net Operating Cash Flows</b>	<b>(236)</b>	<b>(385)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other - Security bond deposits	-	40
<b>Net investing cash flows</b>	<b>-</b>	<b>40</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(236)</b>	<b>(345)</b>

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(236)	(345)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares and call payments	265	265
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
	- Loans	191	296
1.17	Repayment of borrowings	-	-
	- Net Movement on Director Loan Facility	(207)	(72)
1.18	Dividends paid	-	-
1.19	Other - Payment of finance lease principal	(3)	(5)
	<b>Net financing cash flows</b>	247	484
	<b>Net increase (decrease) in cash held</b>	11	137
1.20	Cash at beginning of quarter/year to date	168	42
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	179	179

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.2 Aggregate amount of payments to the parties included in item 1.2	-
1.2 Aggregate amount of loans to the parties included in item 1.10	-

1.2 Explanation necessary for an understanding of the transactions

Nil
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**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

<p>During the quarter the following liabilities were settled by the issue of shares and free attaching 31/1/16 \$0.003 options following receipt of approval from shareholders at the 2015 AGM:</p> <ul style="list-style-type: none"> <li>- Reduction in Director Loan Facility: \$59,471 – issue of 19,823,860 shares and 31/1/16 options at \$0.003.</li> <li>- Drillers invoice: \$167,500 – issue of 47,857,140 shares at \$0.035.</li> <li>- Payment of other creditors: \$764,347 – issue of 254,782,222 shares and 31/1/16 options at \$0.003.</li> </ul>
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- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

During the quarter a total of \$189k was spent in relation to the Farm-In agreement with Newcrest covering Laneway's Southern Coromandel Gold Project.

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	2,000	23
3.2 Credit standby arrangements	-	-

The company has a loan facility of up to \$2,000,000 provided by a director related entity.

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	400
4.2 Development	-
4.3 Production	-
4.2 Administration	100
<b>Total</b>	<b>500</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	179	168
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>179</b>	<b>168</b>

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### Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Number issued	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	<b>Preference +securities</b> (description)			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			
7.3	<b>+Ordinary securities</b> - fully paid			
7.4	Changes during quarter - Issue of shares at \$0.003 - Issue of shares at \$0.0035			
7.5	<b>+Convertible debt securities</b>			
7.6	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, or conversions (c) Increases through interest reinvestment			
7.7	<b>Options</b> (description and conversion factor)		<i>Exercise price</i>	<i>Expiry date</i>
7.8	Issued during quarter - Issue of Unlisted 31/1/16 \$0.003 options		\$0.003	31/1/16
7.9	Exercised during quarter			
7.10	Expired during quarter			
7.11	<b>Debentures</b> (totals only)			
7.12	<b>Unsecured notes</b> (totals only)			

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