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ASX ANNOUNCEMENT

Appendix 3B Correction

12 February 2019

Laneway Resources advises of an error in the number of shares advised as having been issued in the Appendix 3B lodged by the company on 21 December 2018.

The 3B incorrectly advised that 158,500,000 ordinary shares had been issued. The correct number issued on 21 December 2018 was 88,500,000.

The number issued was overstated by 70,000,000 ordinary shares. The 70,000,000 shares were actually issued by the company yesterday.

The Company advises that the correct total number of securities on issue as at 12 February 2019 is as follows:

	Number	Class
Number and class of all securities quoted on ASX	3,680,065,933	Ordinary Shares fully paid (LNY)
Number and class of all securities not quoted on ASX	420,000,000	30 June 2021 Convertible Notes

For and on behalf of the Board

JPK Marshall
Company Secretary