

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OF AMERICA**

**ASX Announcement**  
**5 April 2022**  
**Offer Bpay Code**

Laneway Resources Limited (**ASX:LNY**) (“**Laneway** or “**the Company**”) refers to the non-renounceable rights issue announced on 15 March 2022 (**Entitlement Issue**).

Laneway Resources Limited (ASX:LNY) advises shareholders who wish to apply for securities under the current entitlement offer the following in relation to the BPAY code to use for applications.

**Instructions for any shareholder who want to pay their application from 8.30am on Tuesday 5 April 2022 onwards:**

**Biller Code to use = 369447**

**Biller Code Description = Pacific Custodians 1905**

**BPAY Customer Reference Number (CRN) = Use CRN on Application Form**

**The original BPAY code (369389) will re-open for any applications to be made on 6 April 2022.**

**Shareholders can access the Prospectus, Entitlement and Acceptance Form and apply online as set out below:**

1. Visit the LNY offer website at <https://events.miraqle.com/lny-offer>
2. Complete the necessary security checks to access the website.
3. Enter the following details when prompted:
  - Your Holder Identification Number (HIN) or Securityholder Reference Number (SRN);
  - The name of your registered holding (surname or company name);
  - The postcode of your registered holding;
4. Download and read the Prospectus in its entirety and seek appropriate professional advice if necessary;
5. Download your personalised Entitlement and Acceptance form with BPAY® details; and
6. Make your payment via BPAY in accordance with your financial institution's instructions.

**This Announcement is Authorised by the Company Secretary**

**For further information contact:**

**Paul Marshall**

**Phone: 0433 019836**

**E-Mail: [admin@lanewayresources.com.au](mailto:admin@lanewayresources.com.au)**

**Or [pmarshall@lanewayresources.com.au](mailto:pmarshall@lanewayresources.com.au)**



**NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States and may not be distributed or released in the United States or any jurisdiction in which, or to any person to whom, such an offer would be illegal. New shares and new options allotted under the Retail Entitlement Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**), or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares and new options may not be offered or sold, directly or indirectly, in the United States except in compliance with the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States (which Laneway has no obligation or intention to do or procure) or pursuant to an exemption from, or in a transaction exempt from or not subject to, such registration requirements and any other applicable securities laws. There will be no public offer of securities (including the new shares or new options) in the United States.