

An aerial photograph of a mining site in a rural landscape. The site is enclosed by an orange safety fence and contains a blue tarp-covered structure, a white pickup truck, and a yellow crane. A winding road runs through the background, and the surrounding area is covered in green grass and dense forest. The sky is overcast.

**LANEWAY
RESOURCES**

AN EMERGING GOLD PRODUCER

**NOOSA MINING CONFERENCE
19TH – 21ST JULY 2017**

COMPETENT PERSONS STATEMENT & DISCLAIMER



+ Competent Persons Statement 1

The information in this report that relates to Exploration Results is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au. The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

+ Competent Person Statement 2

The information in this report that relates to the Ashford Coal Resource is based on information compiled by Mr Patrick Tyrrell who is a member of the Australian Institute of Mining and Metallurgy. Mr Tyrrell is currently a full-time employee of New Hope Coal Limited (JV Partner) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Tyrrell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

+ Forward Looking Statement

Whilst based on information from sources considered reliable, Laneway Resources Ltd, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, Laneway Resources Ltd, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation. This material is used for a company presentation only, for more detailed information the reviewer should seek company information as provided in Laneway Resources Ltd's ASX releases, Quarterly Reports and Annual Reports.

CONTENTS



Projects Overview	4.
Investment Highlights	5.
Strategy and 2017 Objectives	6.
Board & Management	7.
Agate Creek Gold Project	9.
NZ Gold Project	18.
Ashford Coking Coal JV	25.
Conclusion	27.

PROJECTS OVERVIEW

Key Projects

- + Agate Creek Gold in North Queensland
 - + 100% interest
 - + Epithermal Gold
- + NZ Gold Project in New Zealand
 - + 100% interest⁽¹⁾
 - + Epithermal Gold
- + Ashford Coking Coal in NSW
 - + 50% interest
 - + Coking Coal

Gold JORC Resources^{(2) (3)}

Agate Creek Gold	381,000oz (grade 1.4g/t)
-------------------------	---------------------------------

- (1) Farm-in agreement with Newcrest Mining recently terminated.
- (2) Refer competent persons statement on slide 2
- (3) Combined Indicated and Inferred Resource stated at 0.5 g/t cut-off grade,
- (4) Coal Resource is stated for project (100%). Laneway has 50% interest.

Laneway Project Locations



Coal JORC Resources⁽²⁾⁽⁴⁾

Ashford Coking Coal Project (Indicated & Inferred)	13Mt
---	-------------

INVESTMENT HIGHLIGHTS



Agate Creek Gold Project (100%)

- + Key components being brought together to realise near term shallow high grade gold production from Agate Creek Project:
 - + Mining Lease Application advanced that will allow Laneway to quickly move to production;
 - + Landholder compensation agreements are now in place; Native Title agreements to be finalised
 - + The Company plans to process the high grade ore from the Project at the nearby Georgetown processing plant and has entered into a heads of agreement in this regard.
- + Successful mining and processing of Metallurgical Sample in January 2014 produced 1,725oz of gold with a head grade in excess of 11g/t gold.
- + Large highly prospective acreage (576km²) across the broader Agate Creek Gold Project, with an existing combined JORC resource of 381,000oz of contained gold.

Laneway NZ Gold Project (100%)

- + Highly prospective acreage (70km²) in Hauraki Goldfields and within the mineralised corridor that is host to the historic Karangahake and Golden Cross gold-silver mines, and in the same district as Oceana Golds' operating Waihi Mine
- + Significant work completed in last 2 years with over 1500 surface samples, 31 line km of IP surveys and over 5000m of diamond drilling across the project.
- + Over the past two years Laneway has been manager of a farm-in agreement between Laneway and Newcrest. The farm-in agreement was recently terminated and Laneway's interest is now 100% in the tenements.
- + The project has significant potential for epithermal gold deposits and contains several outstanding targets with drilling planned.

Other Projects

- + Ashford coking coal project (Laneway 50%) comprises a JORC resource of 13Mt.

Corporate

- + Ongoing project generation

STRATEGY AND 2017 OBJECTIVES



- + Laneway's primary focus is on the exploration, discovery and development of its gold projects focusing on known gold producing regions. The key objectives for 2017:
- + Agate Creek Gold Project:
 - + Obtain grant of Mining Lease; and
 - + Bring the project into production with the objective to support a near term, low capital intensity, low strip ratio high grade open cut mining operation via a third party processing solution.
 - + Materially extend the high grade gold resource at Sherwood and Sherwood West prospects and the global Resource beyond current 381,000 oz gold;
 - + Follow up drilling on additional regional exploration targets;
- + Laneway NZ Gold Project:
 - + Further target generation through reprocessing and evaluation of geochemical sampling and IP data ongoing, with several excellent targets generated to date.
 - + Complete soil program at Komata to enable drill targeting.
 - + Execute planned drilling at Jubilee.
- + Other Projects:
 - + Laneway continues to progress strategies to realise value from existing coal assets.
 - + Laneway will continue to seek new high growth potential projects, as well as where appropriate, JV's or farm-outs to help progress existing assets.

BOARD & MANAGEMENT



+ Stephen Bizzell – Chairman

- + Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and director of a number of ASX listed companies. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over twenty years' corporate finance and public company management experience. Stephen was a co-founder and an Executive Director of Arrow Energy, from 1999, until it was taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012.

+ Rick Anthon – Non-Executive Director

- + Rick Anthon is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors.

+ Mark Baker – Non-Executive Director

- + Mark is the Chief Executive Officer of the Melbourne Press Club and a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

+ Scott Hall – Exploration Manager

+ Paul Marshall – Company Secretary & Chief Financial Officer

+ Vaughan Wishart – Chief Operating Officer

CORPORATE OVERVIEW



CAPITAL STRUCTURE

Share price (as at 18 July 2017)	\$0.003
Shares on issue (million)	3,060
Market capitalisation	\$9.182m

DIRECTORS & MANAGEMENT

Chairman	Stephen Bizzell
Non-Executive Director	Rick Anthon
Non-Executive Director	Mark Baker
Exploration Manager	Scott Hall
Company Secretary	Paul Marshall
Chief Operating Officer	Vaughan Wishart
Major Shareholder:	Stephen Bizzell related entities hold approx. 36.4%.





**LANEWAY
RESOURCES**

Agate Creek

Epithermal Gold

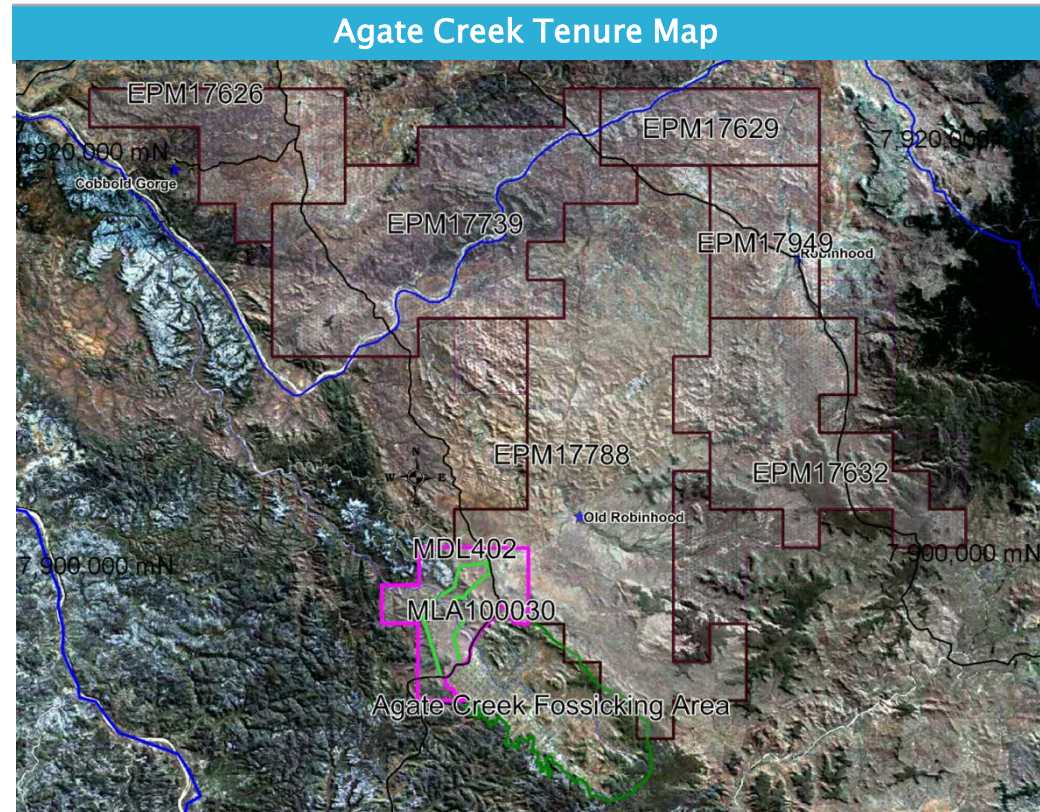
AGATE CREEK PROJECT

Summary & Project Location

+ Agate Creek Project is located approximately 40km south of Forsyth in North Queensland. Key components being brought together to deliver near term production from a near surface high grade open cut mine:

- + Mining Lease Application lodged over the Sherwood and Sherwood West prospects;
- + Sixteen drill ready highly prospective gold and base metal prospects located within the current six EPM's & one MDL which cover over 576km².
- + 50 additional prospects have been identified that warrant follow up work and this number is constantly increasing.
- + Heads of Agreement with a third party to access the processing plant at Georgetown, to deliver low capital intensity production;
- + Recent exploration showing a strong continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.

+ Within 60km of the world class Kidston Deposit which historically produced over 3.4Moz Au/Ag.



+ Advanced project with more than \$18m already spent, more than 600 drill holes with the majority of the drilling being less than 200m deep.

+ Current JORC Resource⁽¹⁾:

- + 8.2 Mt @ 1.4g/t for 381,000oz Au at 0.5g/t cut-off
- + 1.25 Mt @ 2.11g/t for 85,000oz Au at 1g/t and 2g/t cut-off which comprises a higher grade subset at Sherwood and Sherwood West.

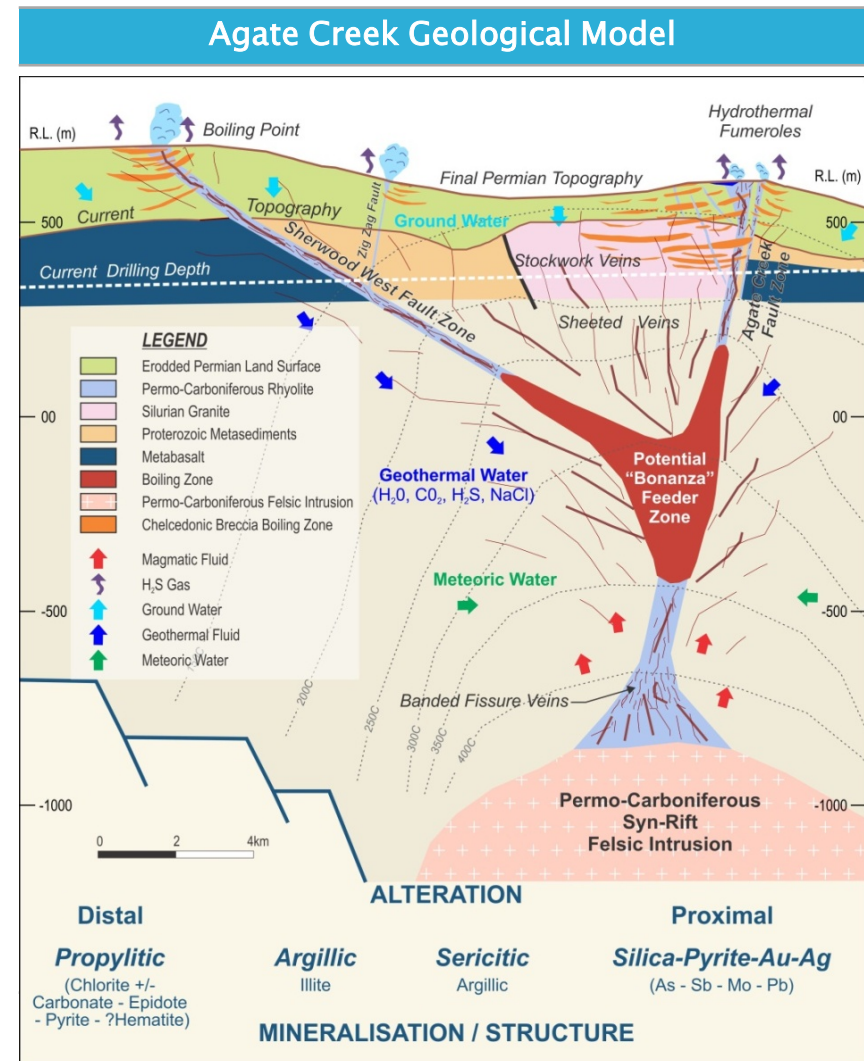
(1) refer competent persons statement on slide 2

(2) Full JORC table on slide 29

AGATE CREEK PROJECT

Geological Model

- + Strong understanding of the Epithermal model at Agate Creek:
 - + Host rocks are Proterozoic metasediments with granite and rhyolite intrusions
 - + Mineralisation occurs within the regional Robertson Fault Zone. Generally along the boundaries or within Rhyolitic intrusions and is strongly associated with chalcedonic veining and brecciation.
 - + Sherwood is a low-sulphidation epithermal gold system characterised by swarms of narrow veins
 - + Strong alteration surrounding the veins
- + Significant high grade gold intercept of 31m at 5.96 g/t gold from 124m including 1m at 73g/t gold although not the bonanza zone
- + Bonanza veins occur within the boiling zones of the epithermal system, commonly around 200-600m below land surface. Bonanza veins are a common feature of low-sulphidation epithermal deposits worldwide:
 - + The Vera-Nancy lodes, the bonanza portion of the Pajingo Deposit, was initially discovered by deep drilling under a lower grade resource closer to surface
 - + At Hishikari the top of the bonanza vein was discovered by an intersection of 15cm @ 290g/t Au 200m below surface



AGATE CREEK PROJECT

Metallurgical Tests and Processing Options

- + In January 2014, a 5,472 tonne Metallurgical Sample was mined, hauled and toll-treated through a CIL processing plant at Georgetown.
- + A total of 1,725oz of gold was produced. Recovered grade was 9.8g/t gold from a feed grade of 11.2g/t gold resulting in a 88% recovery.
- + Basic circuit and reagent improvements have been identified which would likely boost recoveries from 88% to +90% for future processing, including:
 - + The incorporation of gravity separation prior to leaching;
 - + Changes to the crushing and grinding processes; and
 - + A full review of the leach kinetics.
- + Provided key cost data underpinning the pursuit of a near term high grade open cut mining operation with low capital intensity.
- + High recovered gold grade confirmed potential for a significant near surface high grade component of the Resource.
- + Georgetown CIL Plant is currently being recommissioned and other processing options are available.

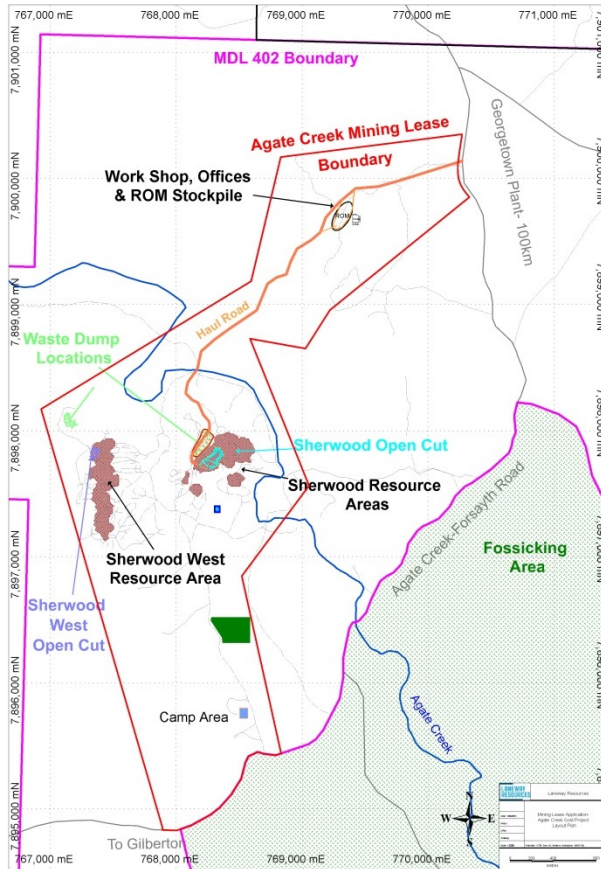


Mining and Processing Agreement

- + Heads of Agreement signed to mine and process up to 200,000 tonnes of high grade (targeting +8 g/t Au) near surface ore from the Agate Creek Gold Project
- + Agreement provides funding for the mining, transportation and processing of ore through the Georgetown Gold Processing Plant
- + Provides Laneway the opportunity to process ore on a commercial scale and produce significant cashflow with minimal capital exposure
- + Mining will commence upon grant of the Agate Creek Mining Lease with ore to be processed through the Georgetown Plant subsequently
- + Key terms of the Heads of Agreement:
 - + Direct costs incurred with respect to the project including but not limited to haul road and access road construction and maintenance, waste dump preparation, support facilities, blast hole drilling, sampling and assaying, mining, transportation of ore, crushing, milling and transportation of gold bars to the refinery, will be incurred and paid for by the operator of the Georgetown Plant, Etheridge Operations Pty Ltd (EOPL)
 - + For the first 80,000 tonnes of ore, Gold produced will be paid 60% to Laneway and 40% to EOPL above 4 g/t gold head grade (after the first 300 ounces to EOPL)
 - + For the next 120,000 tonnes of ore, Gold produced will be paid 70% to Laneway and 30% to EOPL above 4 g/t gold head grade
 - + Priority will be given to Agate Creek ore through the Georgetown Plant; and
 - + Rehabilitation liability for the activities pursuant to the mining activities and compensation arrangements with landholders will be at Laneway's expense.

AGATE CREEK

MLA & Georgetown Gold Processing Plant



Mining Lease Application Area
MLA 100030 689.3Ha



EOPL's Georgetown Gold Processing Plant

Agate Creek MLA application update

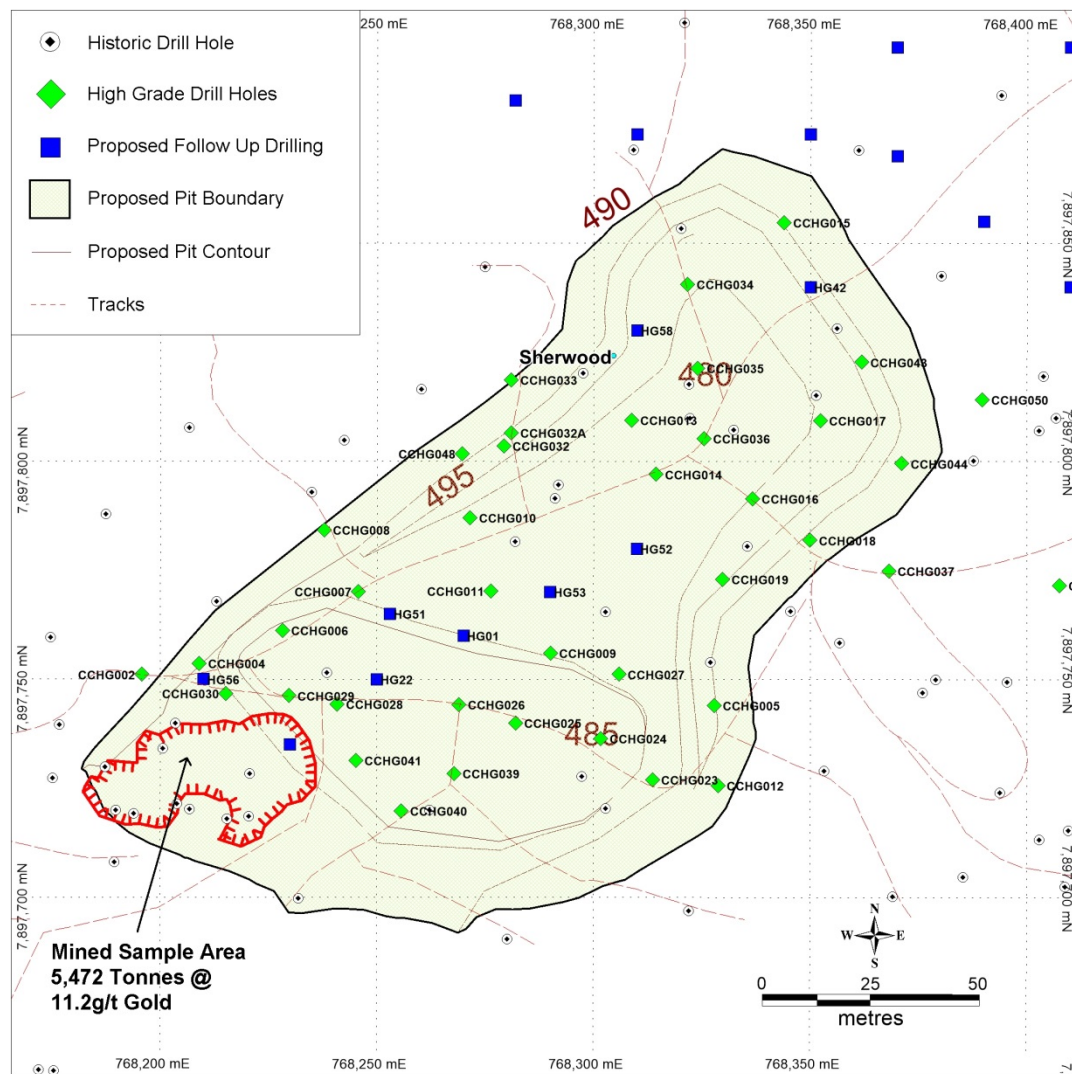
- No objections were received when lodged
- DNRM has accepted the Facility Description
- Compensation agreements with landholders are finalised
- Native Title agreement progressing
- Environmental Authority has been granted

AGATE CREEK

High Grade Drilling & Proposed Open Pit

Selected results :

- 6m @ 24.3 g/t gold from 6m, including 2m @ 59.0 g/t from 7m (HG28),
- 1m @ 61.9 g/t gold from 9m (HG27)
- 2m @ 13.2 g/t gold from 11m (HG24)
- 3m @ 9.8 g/t gold from 6m (HG29)
- 3m @ 8.7g/t gold from 16m (HG14)
- 1m @ 14.5 g/t gold from 17m; 2m @ 12g/t gold from 47m and 3m @ 4.2g/t gold from 65m (HG10)
- 3m @ 7.7 g/t gold from 6m as well as 3m @ 10.7g/t gold from 14m (HG26)
- 3m @ 9.6g/t gold from 13m (HG06)
- 1m @ 12.8 g/t gold from 4m, 2m @ 12.8 g/t gold from 11m and 2m @ 5.5g/t gold from 15m (HG41)
- 1m @ 15.8 g/t gold from 25m (HG34)
- 3m @ 10.3 g/t gold from 17m and 2m @ 12.4 g/t gold from 68m (HG35)
- 2m @ 4.6 g/t gold from 32m; 2m @ 3.8 g/t gold from 38m; 5m @ 6.9 g/t gold from 64m including 2m @ 12.2 g/t gold from 67m (HG46)



Current Exploration Objectives and Plan

- + Laneway is planning RC drill program of over 2,000m to follow up the compelling shallow high grade intercepts from previous RC drilling programs and to allow finalisation of pit designs and sterilise waste dumps.
- + Key near term exploration objectives :
 - + Expansion of the global Resource base at both Sherwood and Sherwood West through step out holes and identified additional targets.
 - + Testing of the southern extension of Sherwood West where the target mineralised zone remains open and has been continuously mapped some 700m to the south of current drilling.
 - + Drilling of several highly prospective regional targets.
- + Consolidation of the current 6 EPMs into 2 EPMs and substantially reduce the effort and cost associated with statutory reporting to DNRM. During 2017, Laneway lodged a conditional surrender to consolidate EPM's 17739, 17632, 17949, 17626 and EPM17629 into a single consolidated EPM (EPMA26460).

AGATE CREEK PROJECT

Highlighted Regional Targets

A total of 66 Regional targets have been identified so far through geochemical sampling. Priority drill ready targets listed below, some of which will be drilled in the upcoming program.

Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered quartz vein open in all directions with associated Au, Ag, Pb, Zn and Cu
 - + 5m @ 44g/t Ag & 0.13% Cu from 12m
 - + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn
- + Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb

Jedda Vein

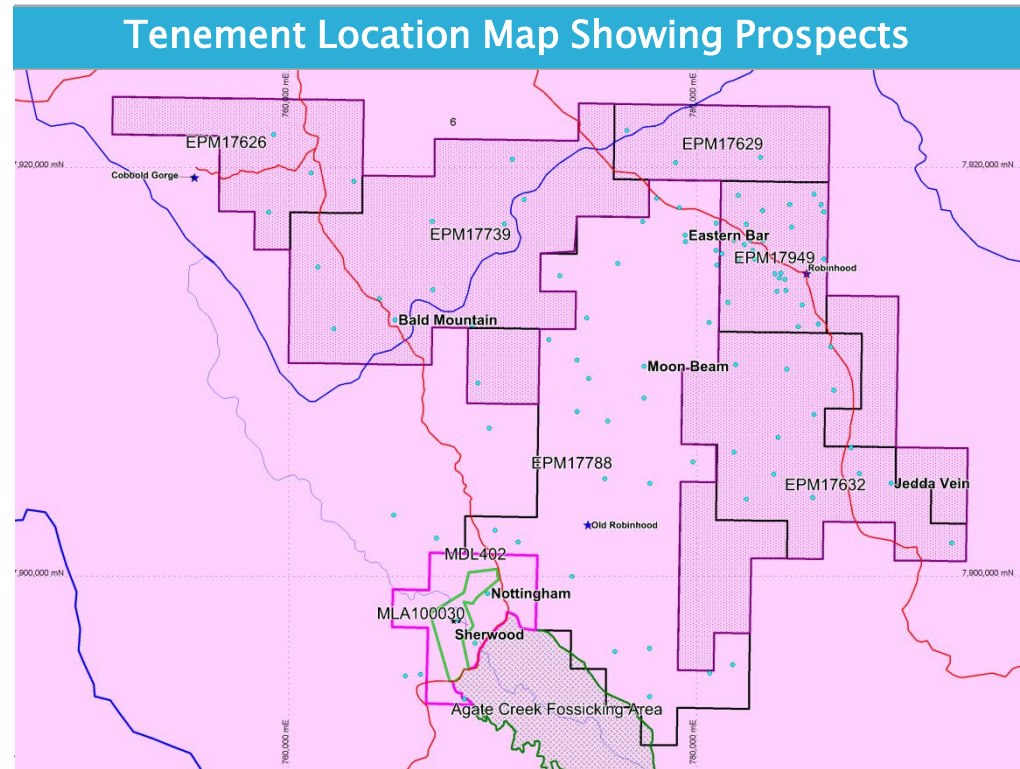
- + Targeting a brecciated quartz vein showing abundant brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au have been received.

Moonbeam

- + A silver-lead-copper quartz vein traceable over 500m up to 1m wide
 - + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
 - + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface

Nottingham

- + Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike over 2km extent of outcropping epithermal quartz veining and alteration.





**LANEWAY
RESOURCES**

NZ Gold Project

Epithermal Gold

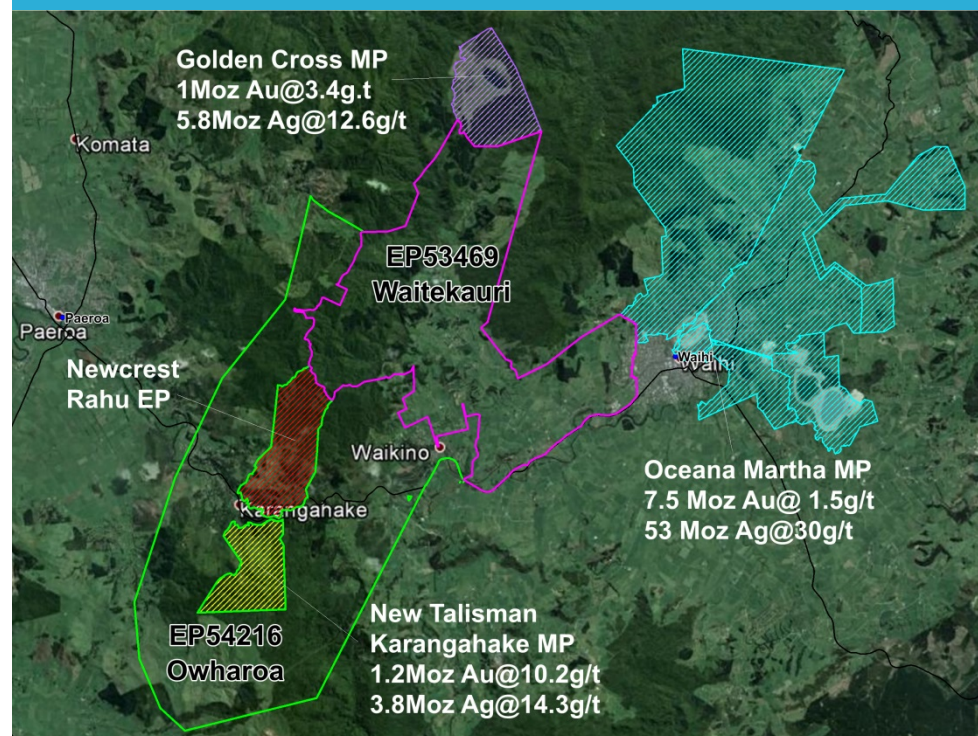
Laneway NZ Gold Project

Summary & Project Location



- + The Laneway NZ Gold Project is comprised of two granted exploration permits EP53469 and EP54216 covering 70km². Laneway is exploring for epithermal Au-Ag mineralisation adjacent to 3 known +1 million oz Gold resources.
- + Target is an adularia/sericite low sulphidation high grade Au-Ag bonanza style vein system
- + Veins are generally within andesites and rhyolite dykes
- + Farm-In Agreement with Newcrest New Zealand Exploration Pty Ltd, a wholly-owned subsidiary of Newcrest Mining Limited (ASX:NCM), ("Newcrest") recently terminated
- + Over \$NZD5 million spent on ground over last 2 years.

Tenement Location Map & Resources



- + Located in the highly prospective Hauraki Goldfields (produced over 45Moz of Au-Ag) within the mineralised corridor that is host to Waihi's Martha Mine (OGL), Golden Cross Mine (Coeur) and the Talisman deposit (Heritage Gold).
- + Martha Mine at Waihi is currently producing over 300,000oz Au equivalent per annum and has produced 7.6Moz Au & 53Moz Ag over its life

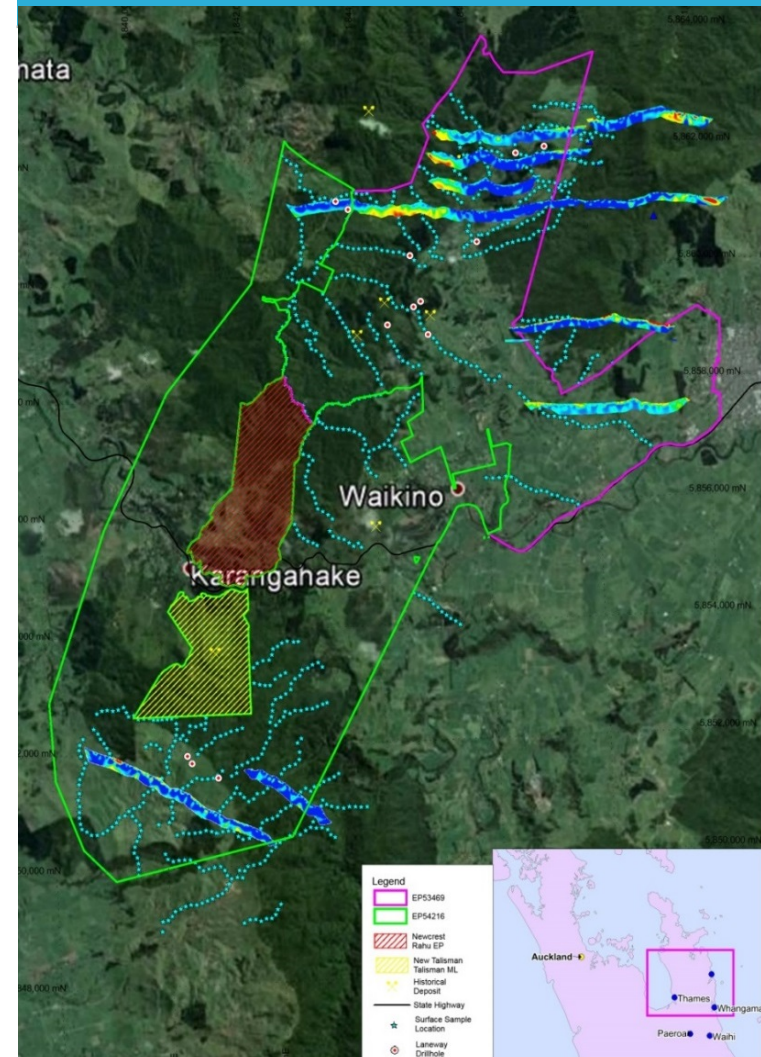
NZ Gold Project

Recent Exploration

Work Completed to date

- ▶ Soil Sampling, Rock Chipping and Geological Mapping with over 1500 samples collected, analysed contoured and interpreted for targeting and planning.
- ▶ Over 30km of IP lines have been completed across 2 separate programs which combined with the geochemical and geological information has been utilised for drill targeting which is ongoing.
- ▶ 5000m of diamond drilling completed, with several low level gold zones identified with corresponding multi-element anomalies.
- ▶ EP 54369 has recently been renewed for a further 5 years.

Recent Exploration on the NZ Gold Project

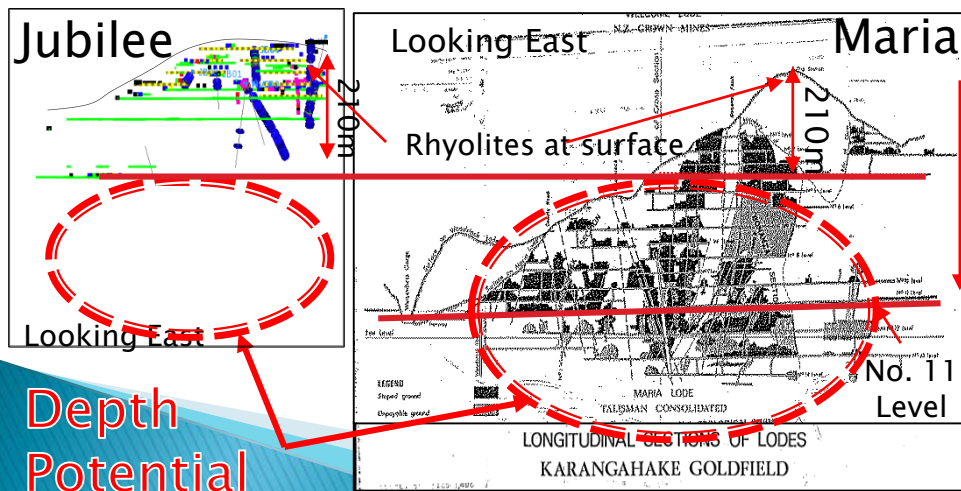


NZ Gold Project

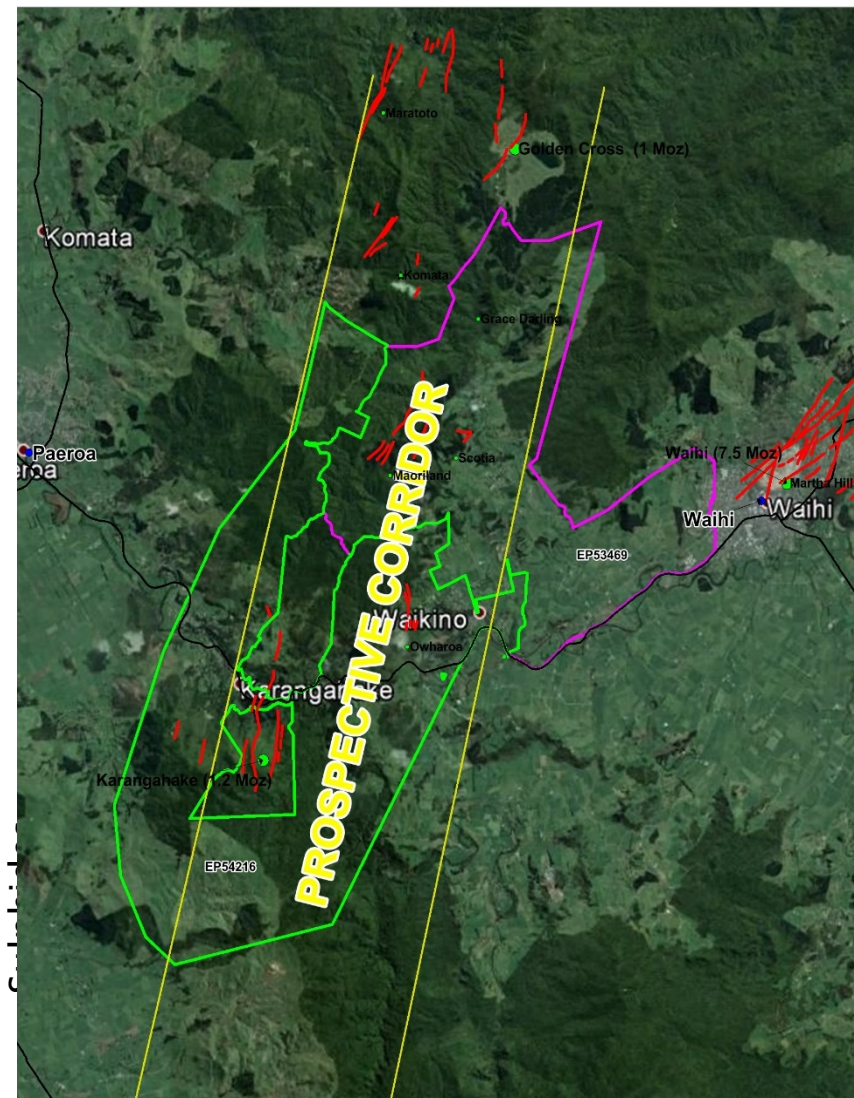
KARANGAHAKE - JUBILEE - GOLDEN CROSS TREND

LANEWAY
RESOURCES

- Historically the Karangahake-Jubilee-Golden Cross Trend has produced 4.4 Moz Au-Ag bullion¹
- Mineralisation occurs as discrete low sulphidation high grade epithermal veins, primarily of banded quartz/chalcedony within rhyolites and andesites
- Karangahake orebody is shown to have vertical continuity of 700m (unusual in epithermal deposits)
- Jubilee is likely the strike extent of the Karangahake system but was only mined to 200m and never tested at depth
- At Jubilee a mapped succession of stacked rhyolites which show vertical continuity provide significant potential for mineralised repetitions and blind shoots



Depth
Potential

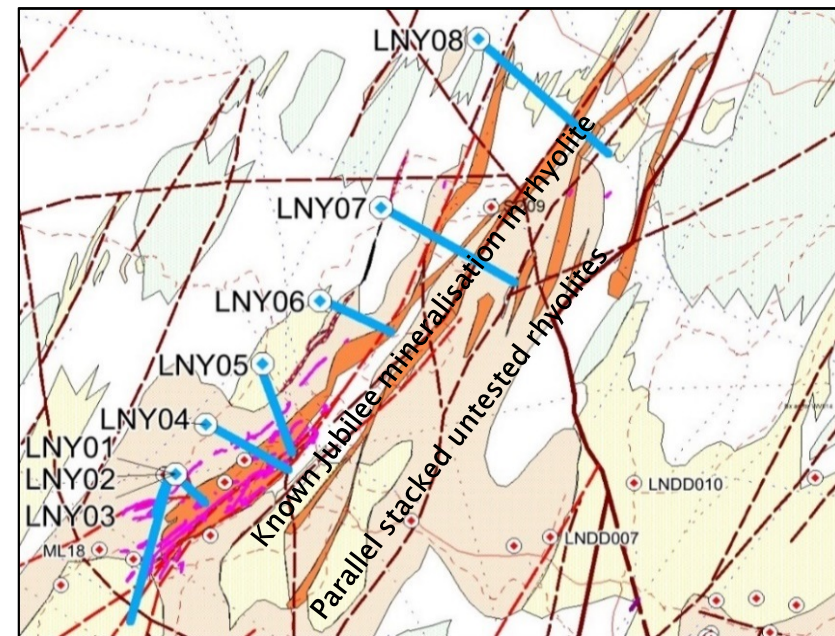


NZ Gold Project

FORWARD WORK PROGRAM AND TARGETS

JUBILEE

- ▶ Several areas of significant alteration and anomalous pathfinder elements defined throughout the project
- ▶ Recent studies undertaken by Laneway have defined new and extended targets with significant potential for Au-Ag discovery. Further work as is recommended in several areas where gaps exist in historical data
- ▶ Results from reanalysis of core from ML18 (0.3m@521g/t Au from 170.3m) show similarities to a Hishikari, a high grade vein style deposit which was discovered by an intercept of 0.15m@290g/t Au, 200m below surface.
- ▶ Similarities between Karangahake and Jubilee suggest that mineralisation continues at depth below existing workings at Jubilee
- ▶ Karangahake and Jubilee have rhyolites at surface
- ▶ Sulphide content increases with depth within both the Jubilee and Karangahake systems
 - At Karangahake base metal sulphides increase with depth down to the No. 11 level
 - At Jubilee sulphides are absent in upper levels but increase with depth down to the Low Level¹
 - At Karangahake strong Au mineralisation occurs below the sulphides
- ▶ Over 90% of historical drilling is less than 250m deep with the exception of holes WV003, WV006 (Newmont 2007) so the Jubilee system has not been tested at depth

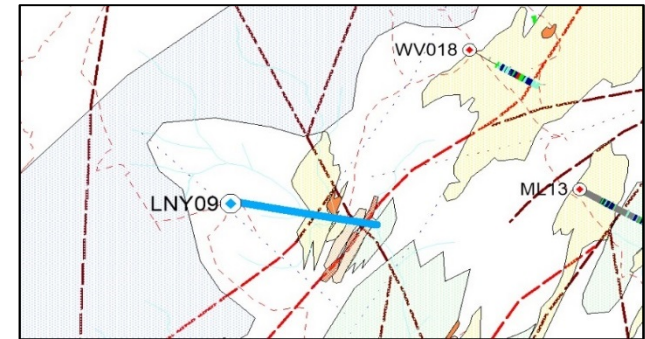


NZ Gold Project

FORWARD WORK PROGRAM AND TARGETS

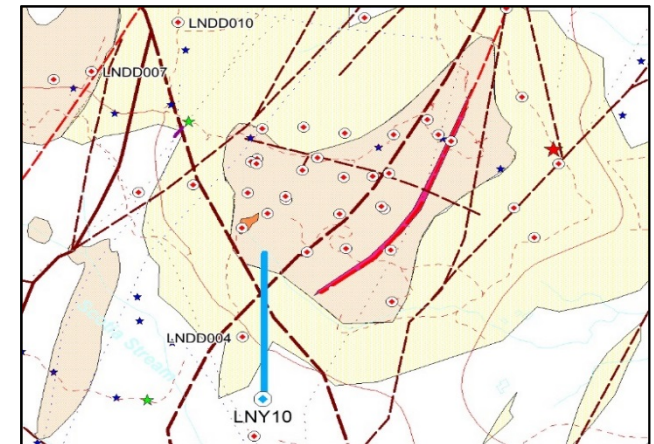
Maoriland

- ▶ Rock chips collected at surface average 0.73g/t Au, 1.6g/t Ag and 750ppm As.
- ▶ Soil sample returned assays of up to 0.7g/t Au with anomalous Hg, As and Sb
- ▶ WV018 was drilled along strike and intercepted 27m@0.35g/t Au from 111m with anomalous Ag, As, Sb, S and Te



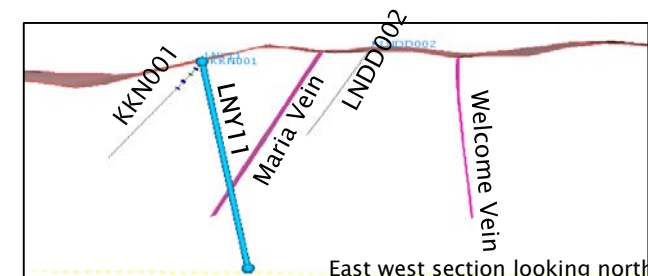
Scotia

- ▶ follow up of two mineralised zones intercepted in LNDD004
 - 35m zone of enrichment in Au, Ag, As and Sb from ~65- 100m
 - Depletion in Zn, Cu, Bi, Cd and Mo within same zone indicates depth potential to system
 - 50cm wide sulphide vein along strike of known mineralised structure intercepted by historic drilling at Scotia¹
 - 6m zone with 0.5g/t Au, 1.88g/t Ag and 1304ppm As at 147m



Maria Vein

- ▶ Planned hole will intersect the Maria vein ~600m along strike from the southern most workings
- ▶ Historical Drilling to the west showed elevated levels of As (1860ppm) and Sb (62ppm) indicating strong hanging wall dispersion between 70-80m plus alteration and mineralogy indicated proximity to veining



LANEWAY RESOURCES



Ashford Coking Coal

ASHFORD COKING COAL

Overview

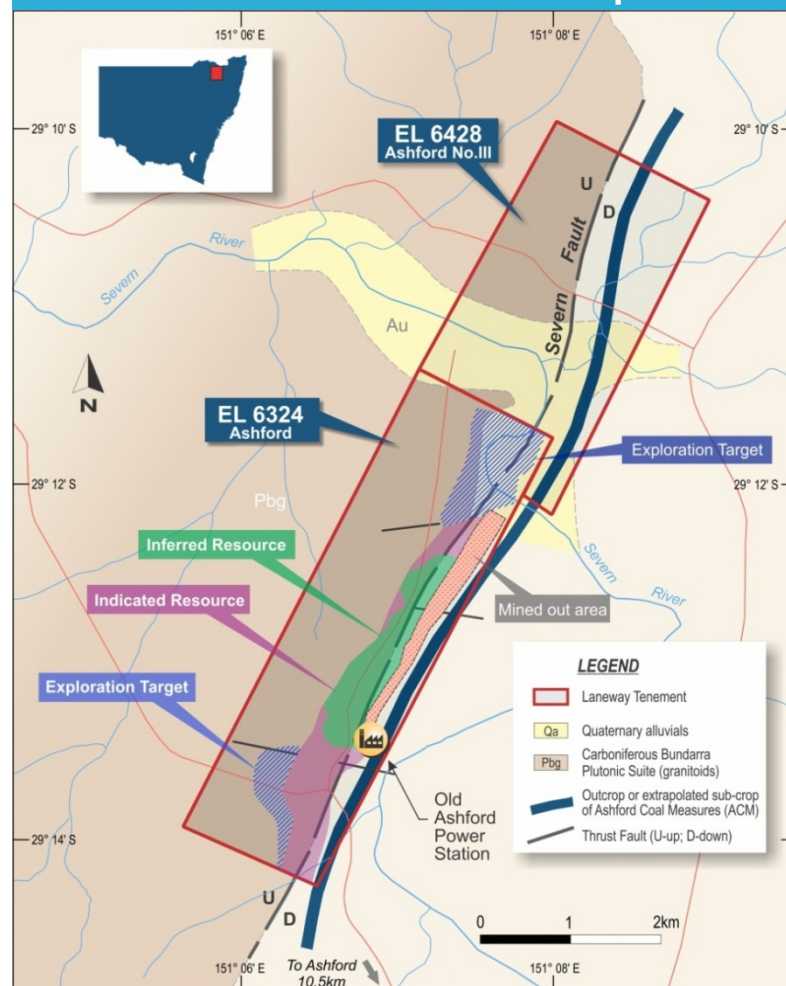
**LANEWAY
RESOURCES**

- + Located in the Ashford Basin, northern New South Wales
- + Indicated Resource of 8Mt and Inferred Resource of 5Mt⁽¹⁾
- + Quality test work has confirmed hard coking coal product equivalent to premium Bowen Basin coals
- + 50% JV with New Hope Corporation
- + Prior small scale mining supplied a local power station until 1993
- + Smaller scale means development time frame could be short
- + Road to rail and port solutions available

ASHFORD COAL QUALITY

Washing yield %	72.0%
Product Ash %	7.3%
Volatile Matter %	23.6%
Inherent Moisture %	1.1%
Mean Maximum Reflectance	1.14
Crucible Swell Number	6.5
Sulphur %	0.4%
Phosphorous %	0.03%

Ashford Resource Map



⁽¹⁾ refer competent persons statement on slide 2



**LANEWAY
RESOURCES**

Conclusion

**Moving forward as a self funding Exploration and
Development Company**

CONCLUSION

Moving forward to a self funding Company



Clear Pathway to Production at Agate Creek

- + Laneway has commissioned a follow up drill program of over 2,000m to commence shortly with a view to tabling an updated Resource in the coming months.
- + Laneway has progressed Mining Lease MLA100030 over Sherwood and Sherwood West Prospects with a plan to facilitate near term high grade open cut mining operations.
- + Heads of agreement entered into to access the Georgetown processing plant thereby reducing the capital cost and lead time to first production.
- + Economic parameters of Gold production in Australia improving: \$US Gold price stronger , AUD weaker, diesel price lower, strong competition in contracting and mine services sector delivering competitive pricing.
- + Longer term strategy to take a portion of the cash flow from initial production to fund exploration of the large highly prospective broader tenement footprint.

Exploration Upside and other projects

- + Sherwood deposits are open at depth with several other advanced regional drill targets within Laneway's substantial tenement holding.
- + Prospective tenement position in New Zealand on-trend from multi-million ounce gold and silver deposits. Near term exploration activity in NZ progressing well.
- + Coking coal resource with development potential

Corporate

- + Laneway well positioned to capitalise on progressing existing projects as well as other opportunities that may arise.

APPENDIX

Agate Creek Mineral Resource

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	2.80	1.60	140,000				2.20	1.60	112,000	5.00	1.60	252,000
Inferred	1.40	1.30	57,000	0.30	1.20	12,000	1.50	1.20	59,000	3.20	1.24	128,000
Total	4.20	1.50	197,000	0.30	1.20	12,000	3.70	1.44	171,000	8.20	1.46	381,000
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.												
High Grade Sub Set	Cut-Off Grade		Indicated			Inferred			Total			
	Au (g/t)		kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	
Sherwood	2		89	6.01	17,300				89	6.01	17,300	
Sherwood West	1		1080	1.82	59,600	146	1.72	8,100	1164	1.81	67,700	
Total			1169	2.16	76,900	146	1.72	8,100	1253	2.16	85,000	
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 100 ounces.												

A global recoverable Mineral Resource is defined for the Agate Creek Project in Table 1 at a 0.5 g/t Au cut-off suitable for a large open pit operation and is reported on the same basis as the previous resource statement.

A continuous high grade Mineral Resource can be interpreted at cut-off of 2 g/t Au for Sherwood and 1 g/t Au for Sherwood West and reported in Table 2. Table 2 represents a subset of Table1.