

# POSITIONED FOR GROWTH

2017 ANNUAL GENERAL MEETING PRESENTATION  
30 NOVEMBER 2017



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# Project Portfolio

## Key Projects

- + **Agate Creek Gold** in North Queensland
  - + 100% interest
  - + Epithermal Gold
  - + Shallow High Grade deposit
- + **NZ Gold Project** in New Zealand
  - + 100% interest
  - + Epithermal Gold
  - + Circa \$5m spent to date
- + **Ashford Coking Coal** in NSW
  - + 100% interest<sup>(4)</sup>

## Gold Resources<sup>(1)(2)</sup> JORC

Agate Creek Gold (Indicated & Inferred)	381,000oz (grade 1.4g/t) @ 0.5g/t cut-off
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- 1) Refer competent persons statement on slide 24
- 2) Full Resource Statement can be seen slide 22
- 3) Full Resource Statement can be seen slide 23
- 4) Agreement to acquire 50% interest recently entered into.

## Laneway Project Locations



## Coal Resources<sup>(1)(3)</sup> JORC

Ashford Coking Coal Project (Indicated & Inferred)	14.8 Mt
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# INVESTMENT HIGHLIGHTS



## Agate Creek Gold Project (100%)

- + Significant progress made to deliver low cost, low capital intensity, shallow high grade gold production from Agate Creek Project:
  - + Mining Lease Application advanced that will allow Laneway to quickly move to production;
  - + Native Title agreements being finalised
  - + The Company has infrastructure pathway established via Georgetown processing plant.
- + Previous trial mining and processing produced 1,725oz of gold with a head grade in excess of 11g/t gold.
- + Large highly prospective acreage of 648km<sup>2</sup> with >60 untested targets, existing resource of 381,000oz of contained gold.

## Laneway NZ Gold Project (100%)

- + Prime tenure 58km<sup>2</sup> in the prolific Hauraki Goldfields. Significant work completed in last 2 years with over 1500 surface samples, 31 line km of IP surveys and over 5000m of diamond drilling across the project. Further drilling commenced 29<sup>th</sup> November
- + Over the past two years Laneway has been manager of a farm-in agreement between Laneway and Newcrest. The farm-in agreement was recently terminated and Laneway's interest is back to 100% in the tenements.
- + The project has significant potential for epithermal gold deposits and contains several outstanding targets with drilling planned.

## Ashford Coking Coal Project (50% to 100%)

- + Laneway has recently entered into an agreement to acquire a further 50% of the Project (taking Laneway to 100% interest)
- + Recently completed an updated resource estimate (Indicated & Inferred) of 14.8Mt. Laneway intends to apply for a Mining Lease covering the 2 EL's in next 12 months

# STRATEGY AND 2018 OBJECTIVES



Laneway's primary focus is on the further progression of its gold projects, establishing cash flow from Agate Creek to establish a robust financial footing to continue the progression of its substantial set of assets. The key objectives for 2018:

## + Agate Creek Gold Project:

- + Obtain final consents and approvals for grant of Mining Lease;
- + Bring the project into production with the objective to support a near term, low capital intensity, low strip ratio high grade open cut mining operation via a third party processing solution.
- + Materially extend the high grade gold resource at Sherwood and Sherwood West prospects and the global Resource beyond current 381,000 oz gold;

## + Laneway NZ Gold Project:

- + Further target generation with several excellent targets generated to date.
- + Komata drilling has recently begun following up mineralised structure.
- + Jubilee now drill ready with all permits in place and drill access completed.

## + Ashford Coking Coal Project:

- + Complete acquisition of further 50% interest in project
- + Continue to progress the advanced project within a context of improving prices in Metallurgical coal complex and growing strategic value for Metallurgical coal assets .

## + Other Projects:

- + Laneway will continue to seek new high growth potential projects, as well as where appropriate, JV's or farm-outs to help progress existing assets.

# BOARD & MANAGEMENT

## + Stephen Bizzell – Chairman

- + Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and director of a number of ASX listed companies. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over twenty years' corporate finance and public company management experience. Stephen was a co-founder and an Executive Director of Arrow Energy Ltd from 1999 until it was taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012.. Current ASX directorships include Stanmore Coal Ltd and Armour Energy Ltd. Former director of Queensland Treasury Corporation.

## + Rick Anthon – Non-Executive Director

- + Rick Anthon is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors. Rick Anthon is currently involved at an executive level at ASX listed Lithium producer Orocobre Resources Ltd (ASX Code ORE) and Chairman and ASX listed Graphite producer Bass Metals Ltd (ASX Code BSM)

## + Mark Baker – Non-Executive Director

- + Mark is a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

## + Peter Wright – Non-Executive Director

- + Mr Wright is an executive director of both Bass Metals Ltd and Bizzell Capital Partners Pty Ltd. Mr Wright has had a twenty year career in Financial markets focused primarily on resource finance and investment. Most recently Mr Wright had a pivotal involvement with the acquisition and redevelopment of Bass Metals Ltd's Graphmada Graphite mine in Madagascar. Mr Wright has spent a number of years working as a corporate advisor to Altura Mining covering M&A , offtake , capital raising and market engagement.

## + Paul Marshall – Company Secretary & Chief Financial Officer

## + Scott Hall – Exploration Manager



# CORPORATE OVERVIEW



## CAPITAL STRUCTURE

Share price (as at 29 Oct 2017)	\$0.003
Shares on issue (million)	3,170
Market capitalisation	\$9.5m

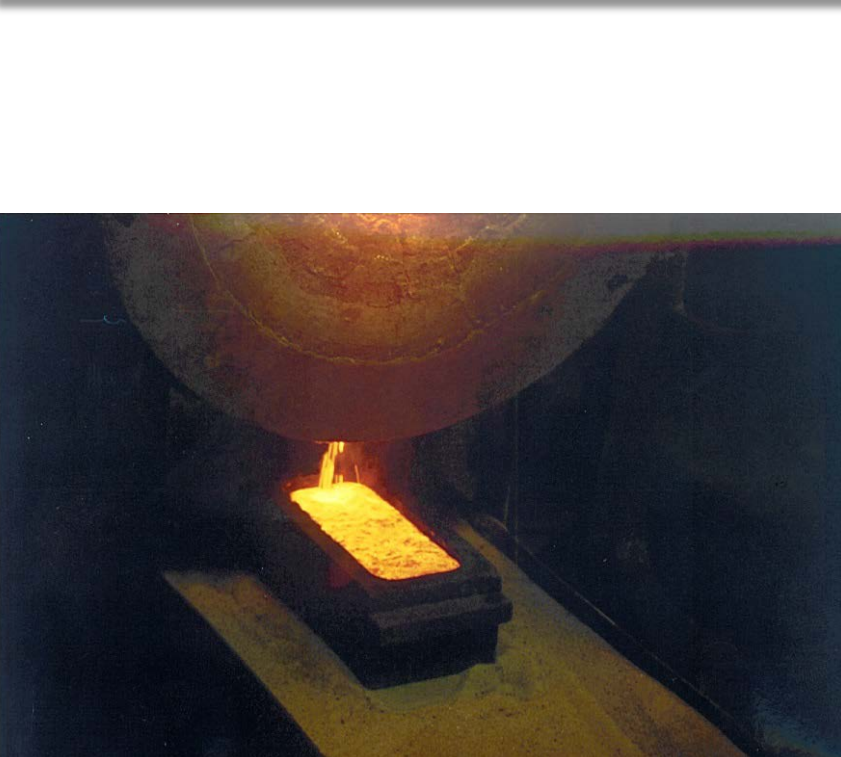
## DIRECTORS & MANAGEMENT

<b>Chairman</b>	Stephen Bizzell
<b>Non-Executive Director</b>	Rick Anthon
<b>Non-Executive Director</b>	Mark Baker
<b>Non-Executive Director</b>	Peter Wright
<b>Exploration Manager</b>	Scott Hall
<b>Company Secretary</b>	Paul Marshall
<b>Major Shareholder:</b>	Stephen Bizzell related entities hold approx. 34.7%.



# Agate Creek

## Epithermal Gold

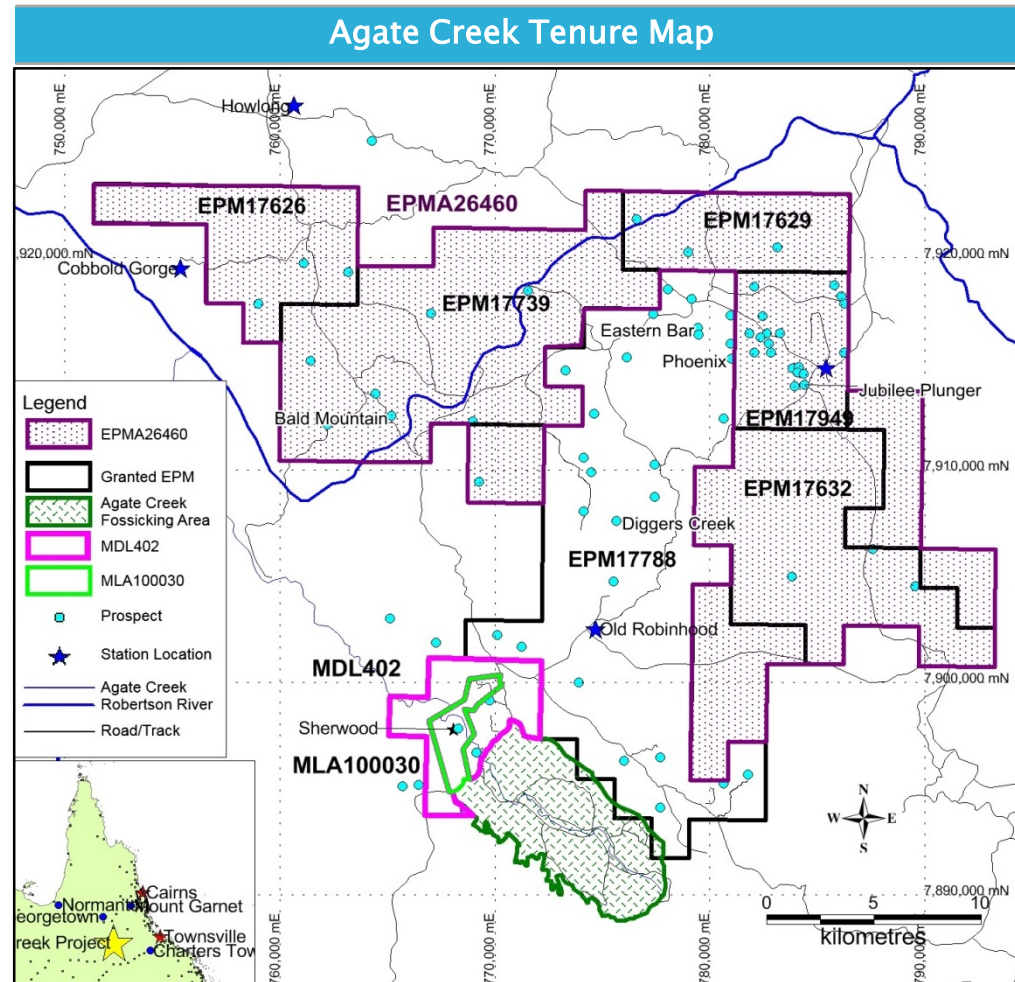




# AGATE CREEK PROJECT

## Summary & Project Location

- + Agate Creek Project is located approximately 40km south of Forsyth in North Queensland. Laneway intends to establish low cost production from the shallow high grade deposit and leverage off this cash flow to conduct a broader appraisal of the highly prospective tenement package.
- + Mining Lease Application lodged over the Sherwood and Sherwood West prospects;
- + Highly prospective broader opportunity at the Agate creek complex. Laneway intends to conduct a broader appraisal of this post establishing cash flow.
- + Heads of Agreement with a third party to access the processing plant at Georgetown, to deliver low capital intensity production;
- + Other 3<sup>rd</sup> party processing plant options available.
- + Recent exploration showing a strong continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.
- + Within 60km of the world class Kidston Deposit which historically produced over 3.4Moz Au/Ag.



- + Current JORC Resource<sup>(1,2)</sup>:
  - + 8.2 Mt @ 1.4g/t for 381,000oz Au at 0.5g/t cut-off
  - + Sherwood High Grade 89,000t @ 6g/t at 2g cut-off

(1) refer competent persons statement on slide 24

(2) Full JORC table on slide 22

# AGATE CREEK PROJECT

## Processing Options

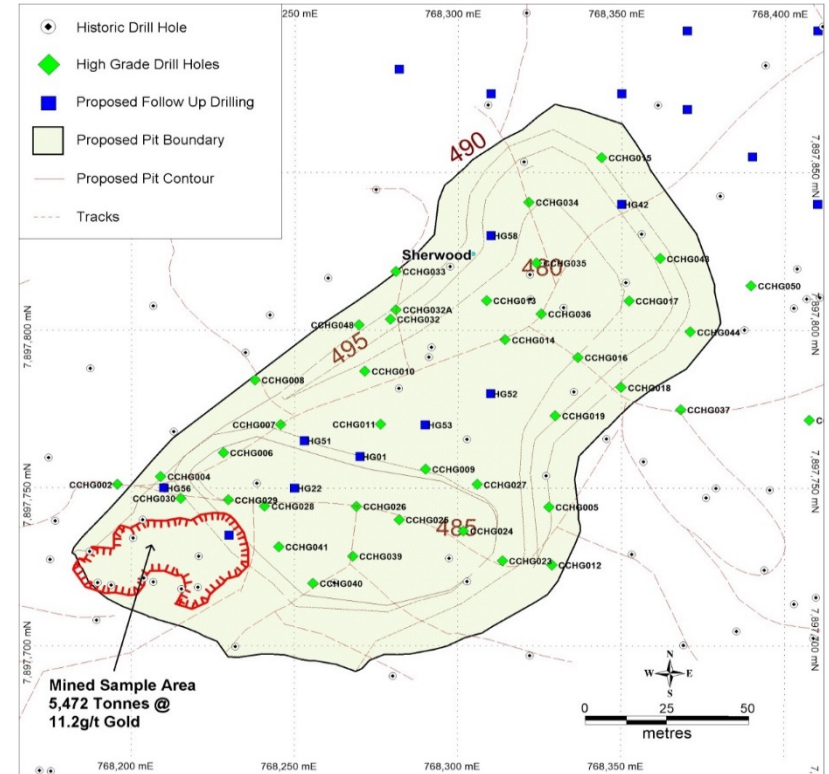
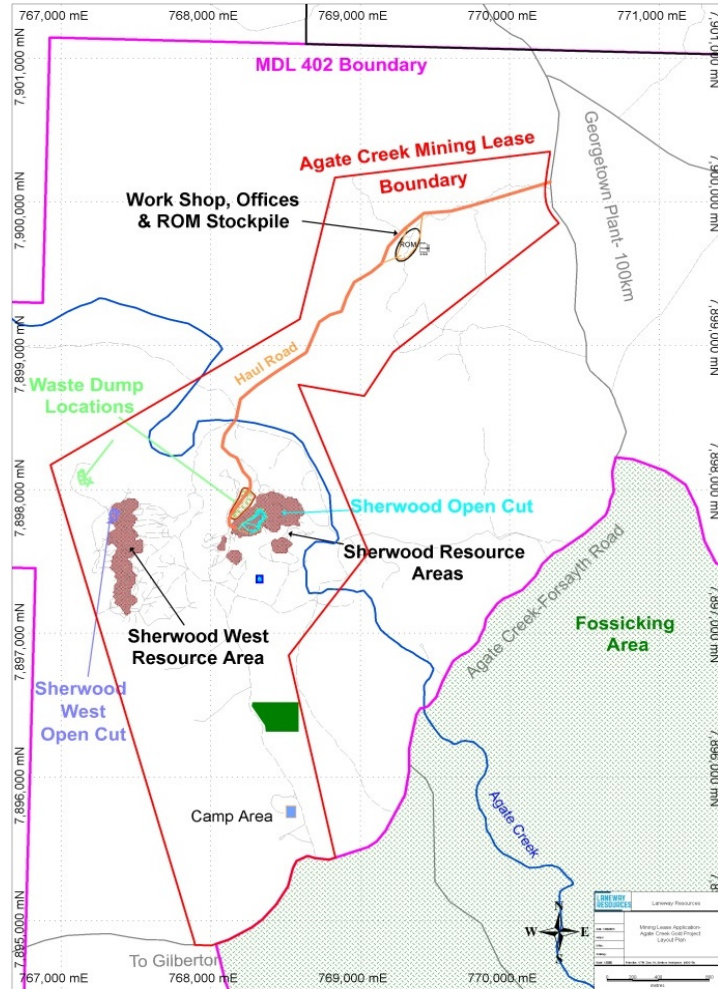
- + A 5,472 tonne Metallurgical Sample from Agate Creek was previously mined, hauled and toll-treated through a CIL processing plant at Georgetown.
- + A total of 1,725oz of gold was produced. Recovered grade was 9.8g/t gold from a feed grade of 11.2g/t gold resulting in a 88% recovery.
- + Basic circuit improvements have been identified which would likely boost recoveries from 88% to +90% for future processing.
- + High recovered gold grade confirmed potential for a significant near surface high grade component of the Resource.
- + A Heads of Agreement has previously been entered into to mine and process up to 200,000 tonnes of high grade (targeting +8 g/t Au) near surface ore from the Agate Creek Gold Project
- + Heads of Agreement provides funding for the mining, transportation and processing of ore through the Georgetown Gold Processing Plant
- + Provides Laneway the opportunity to process ore on a commercial scale and produce significant cashflow with minimal capital exposure
- + Georgetown CIL Plant is currently being recommissioned
- + Other third party processing plant options are available as an alternative to the Georgetown Plant





# AGATE CREEK

## ML Application and High Grade Pit



### Agate Creek ML Application & Operations update

- Compensation agreements with landholders are now finalised
- Native Title agreements to be finalised with Traditional Owners
- Environmental Authority has been granted
- Mine planning near completion
- Third party processing agreement to be finalised

# AGATE CREEK PROJECT

## Highlighted Regional Targets

A total of 66 Regional targets have been identified so far through geochemical sampling. Priority drill ready targets listed below, some of which will be drilled in the upcoming program. 5 EPM's conditionally surrendered into EPM 26460.

### Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered quartz vein open in all directions with associated Au, Ag, Pb, Zn and Cu
  - + 5m @ 44g/t Ag & 0.13% Cu from 12m
  - + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn
- + Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb

### Jedda Vein

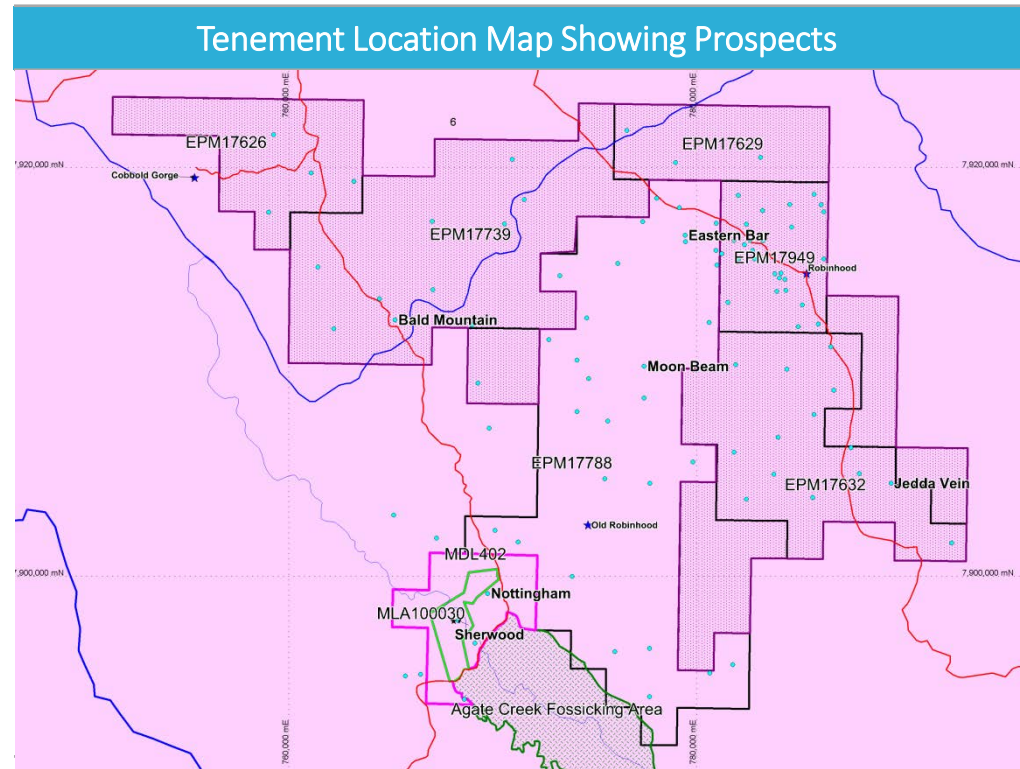
- + Targeting a brecciated quartz vein with brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au.

### Moonbeam

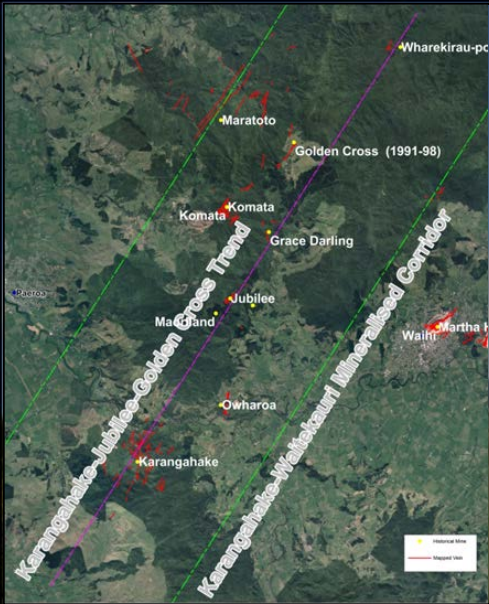
- + A silver-lead-copper quartz vein traceable over 500m up to 1m wide
  - + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
  - + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface

### Nottingham

- + Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike over 2km extent of outcropping epithermal quartz veining and alteration.







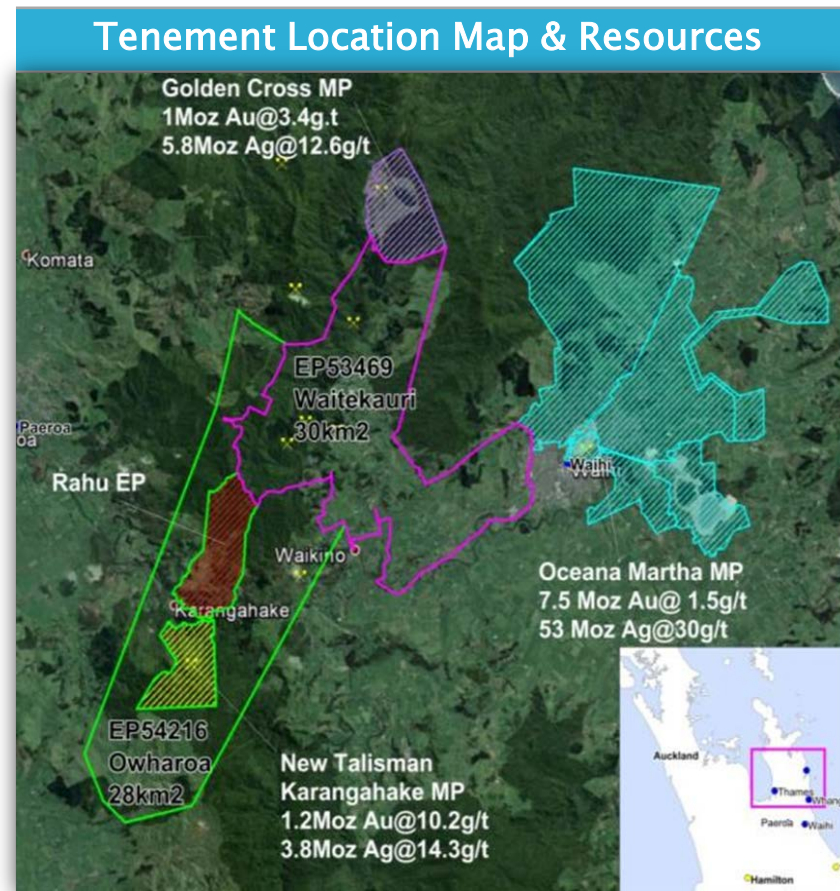
# NZ Gold Project

Epithermal Gold



## NZ Gold Project Summary & Project Location

- + The Laneway NZ Gold Project is comprised of two granted exploration permits EP53469 and EP54216 covering 58km<sup>2</sup>. Laneway is exploring for epithermal Au-Ag mineralisation adjacent to 3 known +1 million oz Gold resources.
- + Target is an adularia/sericite low sulphidation high grade Au-Ag bonanza style vein system, veins are generally within andesites and rhyolite dykes
- + Farm-In Agreement with Newcrest recently discontinued, following over \$NZD5 million in on ground spending by Newcrest over past 2 years. Laneway now has 100% interest in the project.
- + Located in the highly prospective Hauraki Goldfields (produced over 45Moz of Au-Ag) within the mineralised corridor that is Golden Cross Mine (Coeur) and the Karangahake Mine (New Talisman Gold NL).
- + Adjacent to Martha Mine at Waihi which is currently producing over 300,000oz Au equivalent per annum and has produced 7.5Moz Au & 53Moz Ag over its life
- + Historically the Karangahake-Jubilee-Golden Cross Trend has produced 4.4 Moz Au-Ag bullion, mineralisation occurs as discrete low sulphidation high grade epithermal veins, primarily of banded quartz/chalcedony within rhyolites and andesites.
- + Karangahake orebody has vertical continuity of 700m which is unusual for epithermal veins



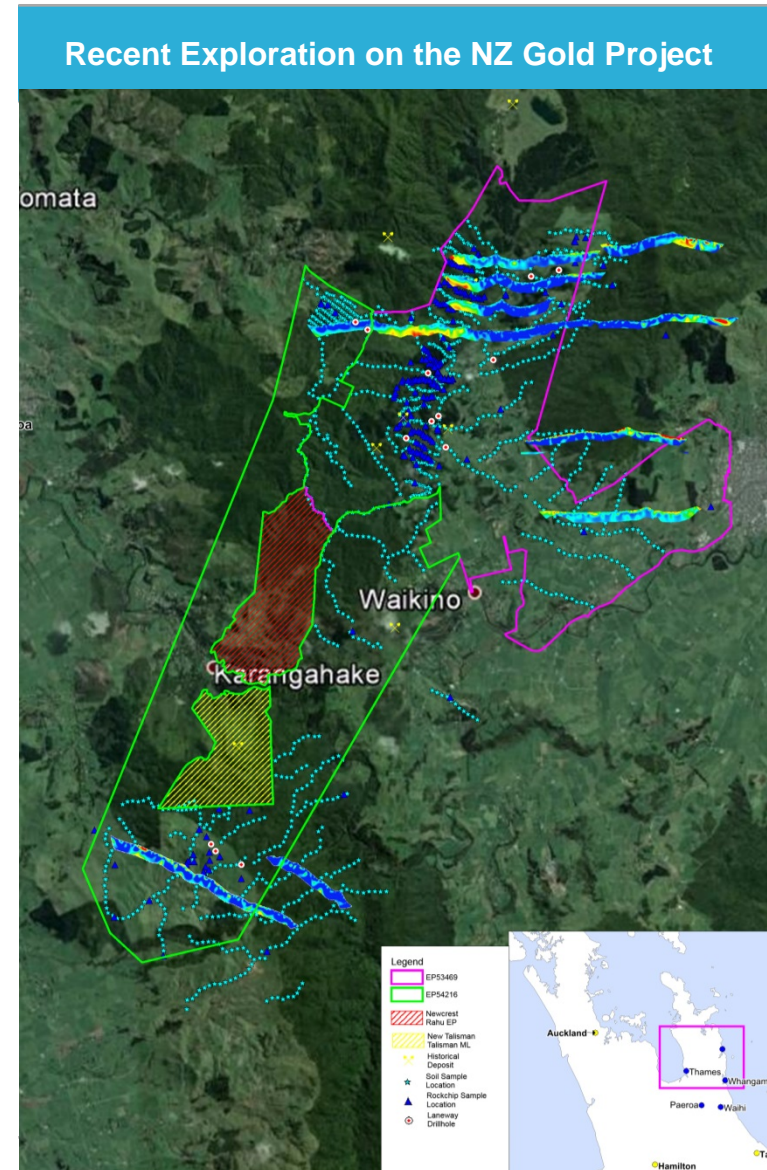


# NZ Gold Project

## Recent Exploration

### Work Completed to date

- + 3 geochemical sampling programs of over 1500 samples along with geological mapping
- + 2 IP Surveys for 30 line km and complete reprocessing of an additional 30km of historical data
- + 13 diamond holes drilled for 5212m. These drill holes were all targeting stand alone IP/geochemical anomalies outside of the known mineralised areas.
- + Drilling has just restarted on one of several anomalies untested by the LNJV with Newcrest.
- + Recent infill soil sampling has further defined a coincident multi-element soil anomaly over 500m long which corresponds to an interpreted extension of the structure that is host to the Empire South Vein (Golden Cross) and also the historic Komata Workings.



# NZ Gold Project

## EP 54216 Owharoa

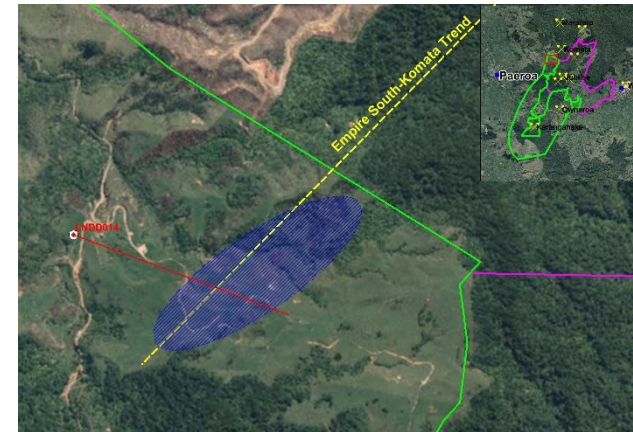


### Komata Trend

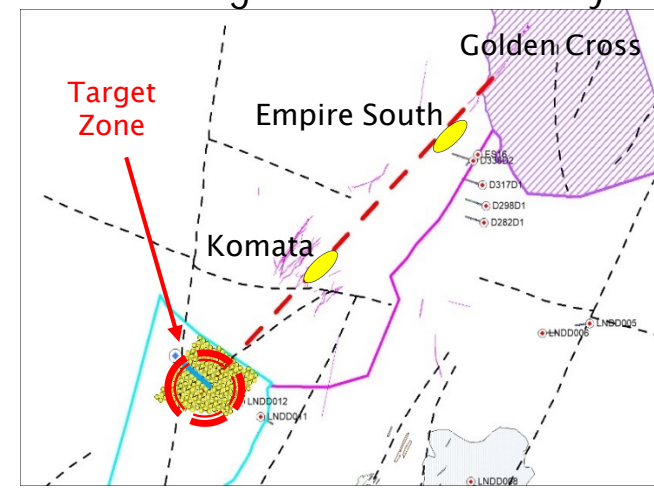
- + Produced 534,852 oz Au-Ag bullion from 202,795 tons
- + The prospect consisted of two main zones of veining, with the major vein system occurring within rhyolites striking north east for ~600m
  - + No.1- 2.5 - 3m wide, stoped over 600ft vertically
  - + No.2- Up to 6m wide, stoped over 750ft vertically
- + The continuation of the Komata/ Empire South Trend coincides with a zone of increased structural complexity
- + Alteration minerals such as chlorite, carbonate and pyrite in LNDD012 support close proximity to undefined fluid conduits
- + Drill testing of defined trend to establish depth continuity

### Golden Cross (Empire Zone)

- + Historical production was estimated at 386,331 oz Au-Ag bullion from 155,184 tons and in modern times total production exceeded 1 Moz. Au
- + Golden Cross No1 reef was up to 5m wide and followed for over 700m
- + The Empire Zone consists of a steeply west dipping lode system, and a shallow east dipping zone of sheeted to irregular quartz vein stockworks.



LNDD014 is designed to target the Komata/ Empire mineralised trend where it crosses a triple point structural intersection and multi element geochemical anomaly





# NZ Gold Project

## Forward Work Program - Targets

LNy06 – Targeting the depth extension of a previously stoped ore block above the Low level in the Jubilee

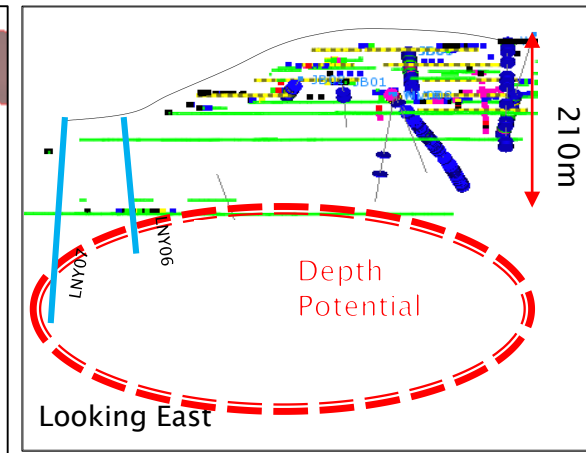
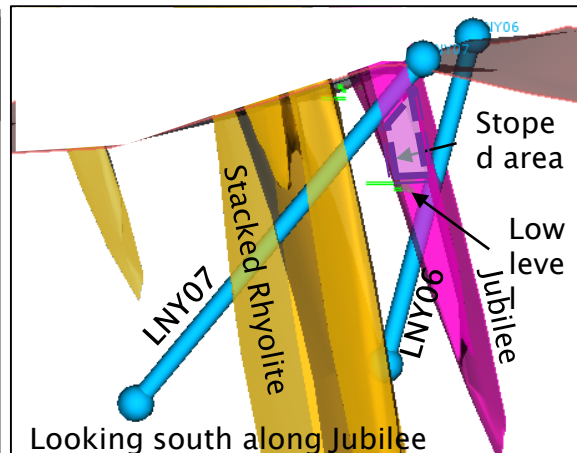
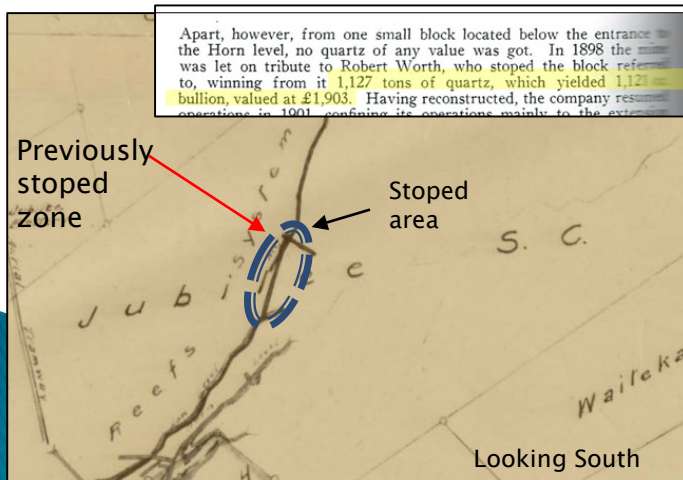
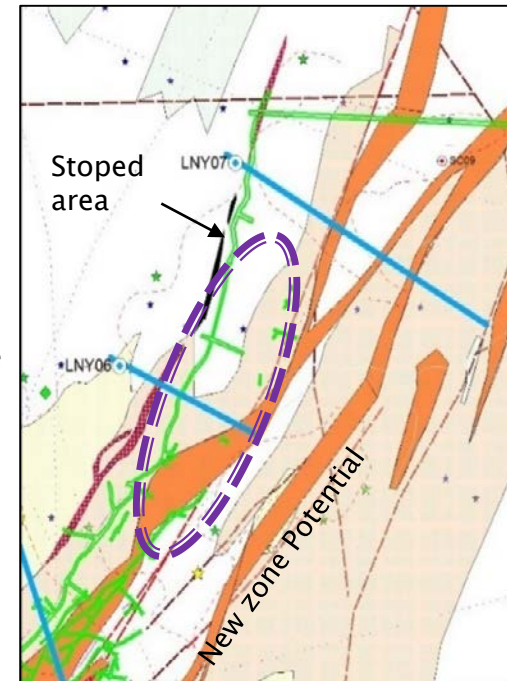
- ▶ Designed to drill 70m beneath the stoped block
- ▶ The area was stoped upwards for 94m produced 30.9g/t bullion over 1,127 tons
- ▶ Potential for 9m wide intercept within this dilation zone

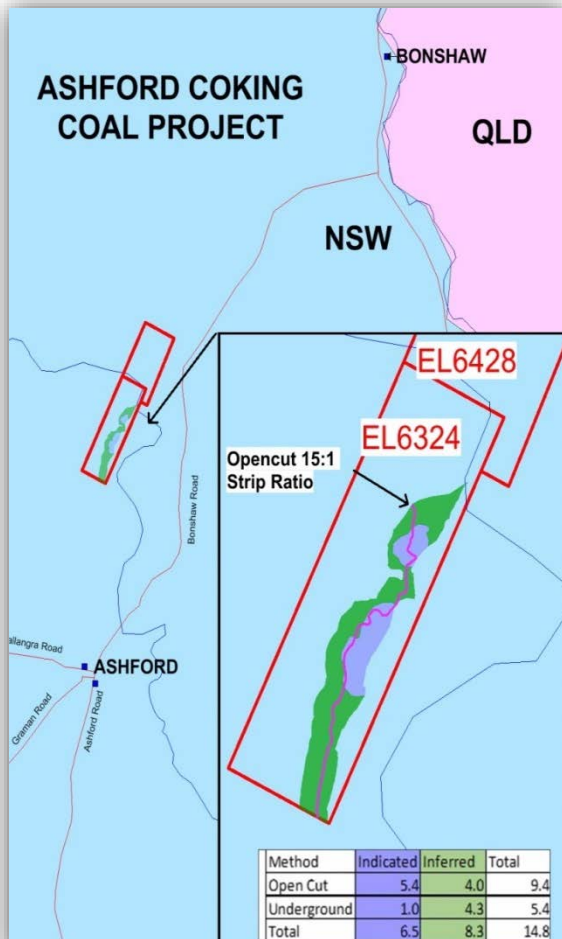
LNy07 – Targeting the strike extension of the rhyolite which is host to Jubilee

- ▶ Historical underground mapping<sup>2</sup> showed veining extended north towards zone to be tested

Secondary target for LNy06 and LNy07

- ▶ Stacked rhyolites parallel to Jubilee
- ▶ Mapped structures appear en-echelon and are likely to provide a suitable dilational environment for further mineralisation





Method	Indicated (Mt)	Inferred (Mt)	Total (Mt)
Open Cut	5.4	4.0	9.4
Underground	1.0	4.3	5.4
Total	6.5	8.3	14.8

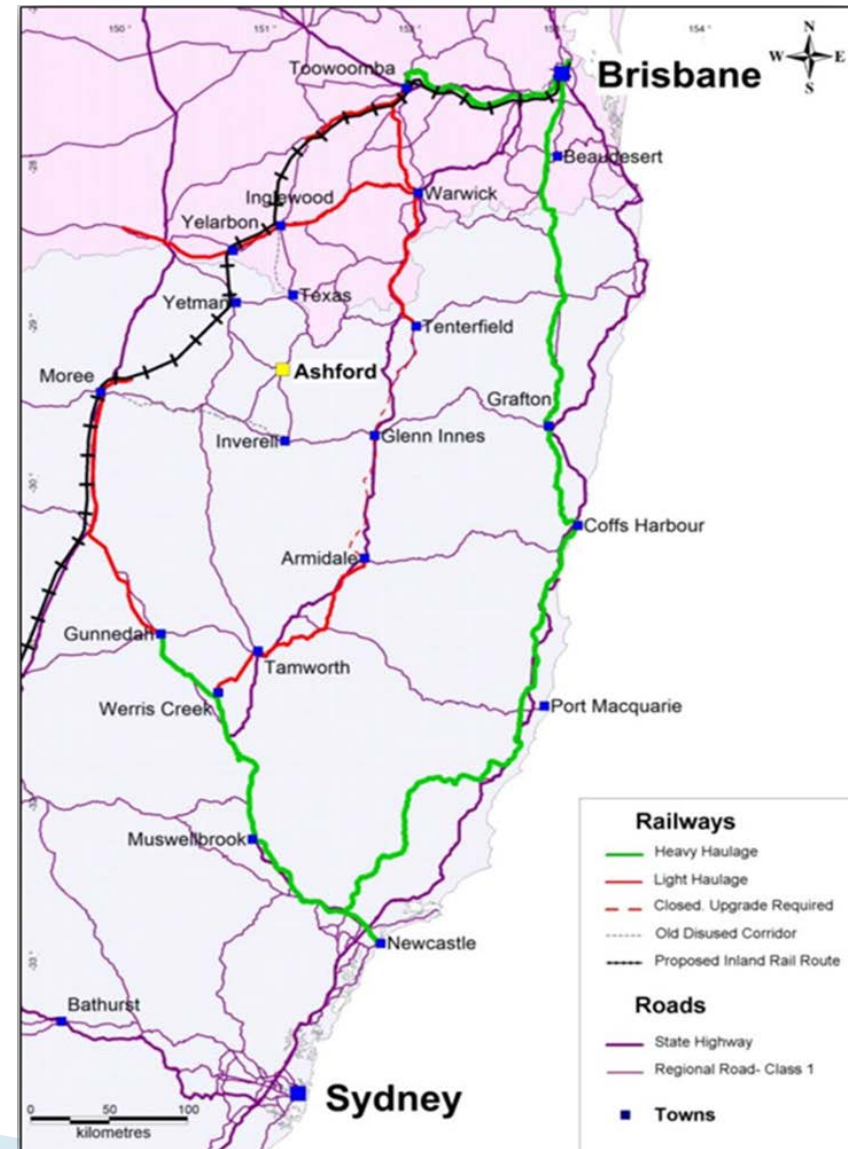




# ASHFORD COKING COAL

## Overview

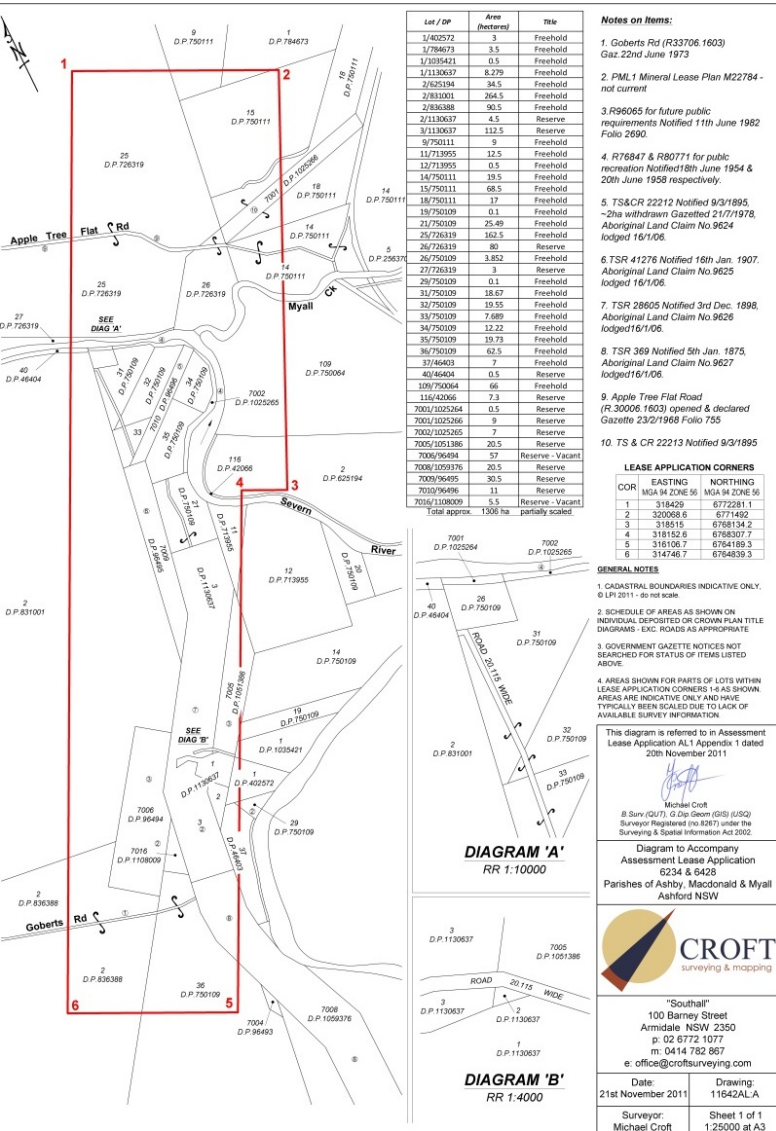
- + Located in the Ashford Basin, northern New South Wales
- + Ashford is an advanced Metallurgical coal project within proximity to several infrastructure outcomes.
- + Indicated Resource of 6.5 Mt and Inferred Resource of 8.3Mt<sup>(1)</sup>
- + Quality test work has confirmed quality coking coal product
- + Agreement entered into for Laneway to move to 100% ownership (from 50%).
- + Prior small scale mining supplied local power station until 1993
- + Movable Resource of Metallurgical Coal Defined
- + Open cut deposits with feasible strip ratios increasingly rare in Metallurgical Coal basins
- + Significant experience within Laneway in developing and commercializing coal deposits.



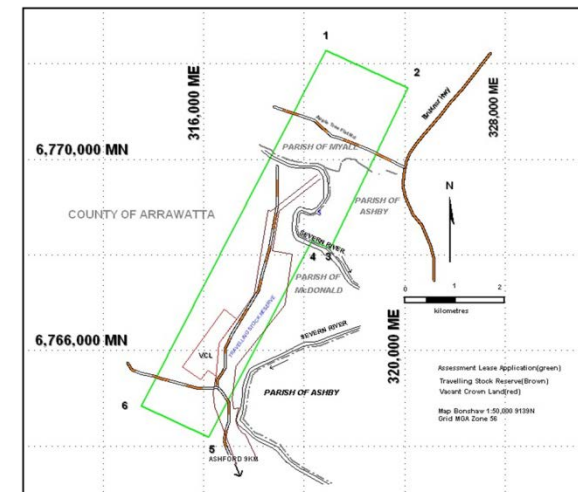
<sup>(1)</sup> refer competent persons statement on slide 24

# ASHFORD COOKING COAL

## Proposed Mining Lease Application Area



- + Mining Lease Application proposed to cover both EL6234 and EL6428, and cover 1306 ha
- + Main resource contained within EL6234
- + Includes
  - + Old workings
  - + Some roads
  - + Severn River
- + Underlying tenure predominantly low intensity grazing farmland
- + Targeted initial production 300,000 – 400,000 tpa
- + Concept is for initial open cut operation to stabilise high wall conditions and recover open cut coal product to be followed by high wall auger mining methods
- + 20 year mine life potential



# CONCLUSION



A compelling portfolio of projects positioned to grow shareholder value

Laneway has a highly prospective portfolio of 100% owned advanced projects. Considerable underlying value is not reflected in the current market capitalisation and near term catalysts offer investors both near term upside and longer term growth in value.

- + Agate Creek. Mining lease approvals process well advanced offering near term production opportunity and leverage to the gold price and significant cash flow from the shallow high grade deposit at Agate Creek.
- + Initial commercialisation of the Agate Creek deposit will be via the use of third party processing plant infrastructure delivering a low capital path to cash flow and minimising existing shareholder dilution.
- + Laneway intends to establish a firm financial footing from the initial high grade gold production to further progress an outstanding set of projects including:
  - + A broader appraisal of the Agate Creek leases for more conventional epithermal deposits and adding to the existing resource inventory in place
  - + Further exploration at the highly prospective NZ assets located within the gold mining Coramandel region. Further drilling currently underway
  - + Continue to utilise significant in house experience to progress the Ashford Metallurgical coal project within a context of increasingly buoyant Metallurgical coal markets. Deposits amenable to potential open cut mining methods with feasible strip ratios are increasingly rare in Metallurgical Coal basins
- + **LANEWAY RESOURCES IS WELL POSITIONED FOR GROWTH.**

# APPENDIX

## Agate Creek Mineral Resource<sup>(1)</sup>

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	2.80	1.60	140,000				2.20	1.60	112,000	5.00	1.60	252,000
Inferred	1.40	1.30	57,000	0.30	1.20	12,000	1.50	1.20	59,000	3.20	1.24	128,000
Total	4.20	1.50	197,000	0.30	1.20	12,000	3.70	1.44	171,000	8.20	1.46	381,000
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.												
High Grade Sub Set	Cut-Off Grade		Indicated			Inferred			Total			
	Au (g/t)		kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	
Sherwood	2		89	6.01	17,300				89	6.01	17,300	
Sherwood West	1		1080	1.82	59,600	146	1.72	8,100	1164	1.81	67,700	
Total			1169	2.16	76,900	146	1.72	8,100	1253	2.16	85,000	
Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 100 ounces.												

A global recoverable Mineral Resource is defined for the Agate Creek Project in Table 1 at a 0.5 g/t Au cut-off suitable for a large open pit operation and is reported on the same basis as the previous resource statement.

A continuous high grade Mineral Resource can be interpreted at cut-off of 2 g/t Au for Sherwood and 1 g/t Au for Sherwood West and reported in Table 2. Table 2 represents a subset of Table 1.

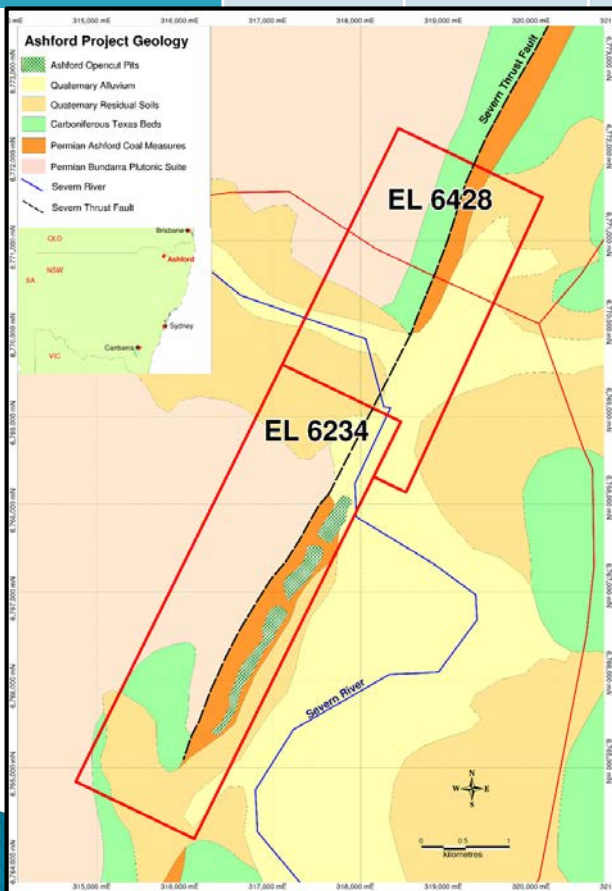


# APPENDIX

## Ashford Coking Coal Resource <sup>(1)</sup>

Method	Indicated (Mt)	Inferred (Mt)	Total (Mt)
Open Cut	5.4	4.0	9.4
Underground	1.0	4.3	5.4
<b>Total</b>	<b>6.5</b>	<b>8.3</b>	<b>14.8</b>

	Raw Quality adb			
In-situ RD	IM%	Ash %	Total Sulphur %	VM %
1.45	0.9	23.7	0.37	21.2



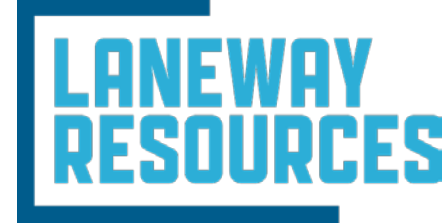
Clean Coal Composite analyses from 10 holes and is summarised in the below table.

Ashford Seam Clean Coal Composite	Units	Basis	Weighted Average 10 holes
Simprep Yield (no dilution)	mass %	ad	72.4
Simprep Ash (no dilution)	mass %	ad	7.4
Proximate Analysis			
IM	mass %	ad	1.1
Ash	mass %	ad	7.3
VM	mass %	ad	23.6
VM	mass %	db	23.8
VM	mass %	daf	25.7
FC	mass %	ad	68.0
Total Sulphur	mass %	ad	0.43
RD		ad	1.35
HGI		ad	77
Basicity Index			0.161
Modified BI			1.56
Total Alkalis	% in ash	db	0.86
Phosphorus	mass %	ad	0.034
CSN			6.5
Gray-King			G4-G6
Mean Max Vitrinite Reflectance	%		1.14
Total Vitrinite	vol %	aa	48.9



# APPENDIX

## COMPETENT PERSONS STATEMENT & DISCLAIMER



### Competent Persons Statements

The information in this report that relates to Exploration Results is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

1). The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website [www.lanewayresources.com.au](http://www.lanewayresources.com.au). The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

2). The information relating to the Coal Resources at the Ashford Coking Coal Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Ashford Coking Coal Project - Increased Resource' dated 20 November 2017.

The report is available to view on the Laneway Resources website [www.lanewayresources.com.au](http://www.lanewayresources.com.au). The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, and also "Australian Guidelines for the Estimation and Classification of Coal Resources, (2014)". The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

### Forward Looking Statement

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